

Introductions



Jason

**Jason
Burkhardt**



**Lori
Wingate**



**Elaine
Craft**



**Dennis
Faber**



EvaluATE
Evaluation Resource Center for
advanced technological education



WESTERN MICHIGAN UNIVERSITY



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Behind the Scenes



Mike Lesiecki



Janet Pinhorn



Charlotte Forrest



Emma Perk



Jason



NETWORKS



MARICOPA COMMUNITY COLLEGES®



MENTOR CONNECT





EvaluATE
Evaluation Resource Center for
advanced technological education



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Webinar Materials



High-Impact, Low-Cost Evaluation for Small Projects
February 18, 2015

Webinar handout
High-Impact, Low-Cost Evaluation for Small Projects
by Jason Burkhardt, Daniel Craft, Dorothy Fales, Emma Perk, and Lou Hingston | February 18, 2015

Webinar slides and recording are available at evalu-ate.org/webinar/2015_02b

ATE Small Grants
ATE small grants are for institutions new to the ATE program. The program solicitation recommends that small grant applicants use resources developed by ATE projects and centers and consult with ATE. Visit the evalu-ate.org/ate to connect with the ATE resources and expertise. To learn more about the small grants program track, see Mentor Connect's webinar recording at evalu-ate.org.

Getting Help from Mentor Connect
Mentor Connect works to develop and support potential, current, and former ATE program grantees. Mentor Connect's online resources, webinars, and help desk are available to everyone. They offer one-on-one mentoring to small cohorts of ATE small grant applicants each year. To learn more, including how to apply to be a mentor, visit mentorconnect.org.

Cost-Saving Strategies for Small Project Evaluations
Match the scope of the evaluation to the scope of the project. This is the most important thing you can do to ensure your evaluation resources are used efficiently. First, make sure there is clarity about the need the project is addressing, its main activities, its impacts, and intended outcomes. Use a logic model to show how these aspects of the project related to each other (check out EvaluATE's logic model template at evalu-ate.org). Once the project's logic is confirmed, then you can develop specific, the evaluation questions, indicators, and data sources/method. Putting these key evaluation plan components into a matrix will help ensure that the plan is complete and focused on the right things. Setting targets for each indicator will help with interpreting the evaluation findings.



Slides

Handout

Recording

Available from www.evalu-ate.org

Webinar Overview



Jason

- 1  **ATE Small Grants**
Elaine Craft
- 1  **Mentor-Connect**
Dennis Faber
- 2  **Maximizing Evaluation Impact**
Lori Wingate
- 3  **Minimizing Evaluation Costs**
Lori Wingate

ATE Small Grants

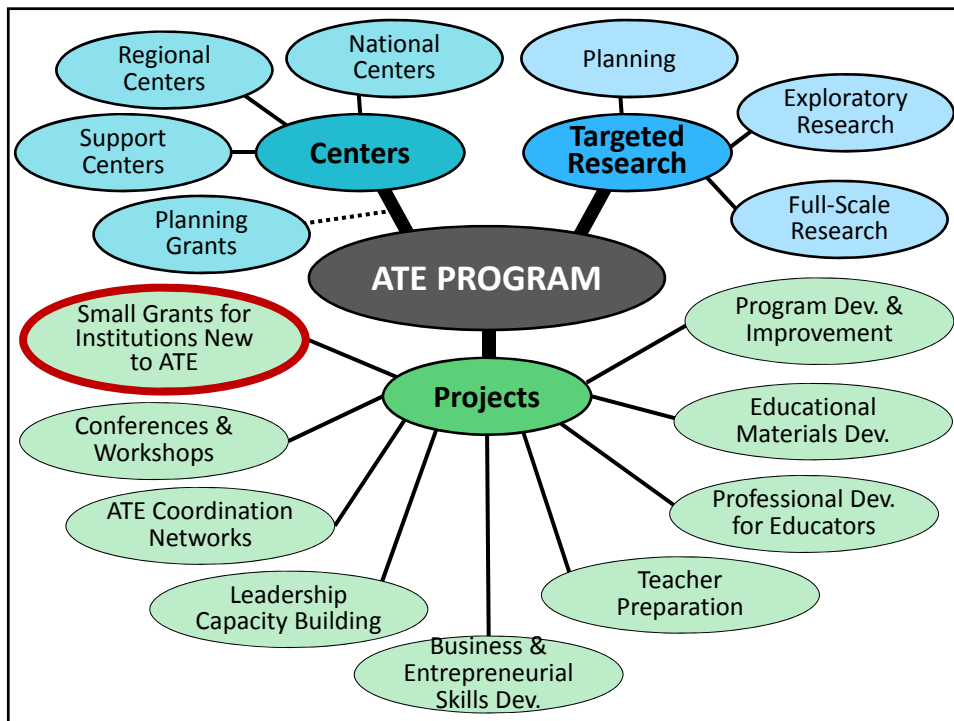


Elaine Craft



The NSF ATE Program

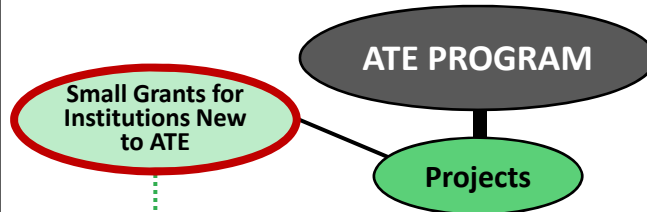
focuses on strengthening technician education at the postsecondary and secondary levels for the high-technology fields that drive our nation's economy



Broadening the Base of Community Colleges Involved in ATE



Elaine



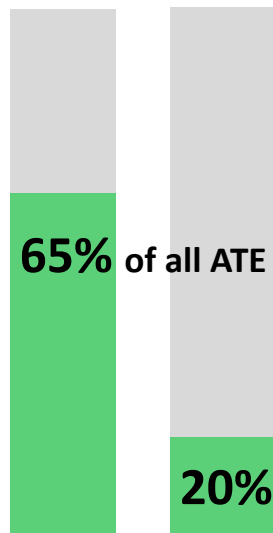
- ✓ Only community college campuses that have not had an ATE award in the past 10 years may apply
- ✓ \$200,000 over 3 years
- ✓ 12-20 awards made per year

Proposal Success Rates

(Approximate)



Elaine

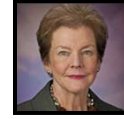


65% of all ATE small grant proposals are funded

20% of all ATE proposals to ATE are funded

Source: Celeste Carter, *Mentor-Connect Opportunities for NSF ATE Program Funding and Mentor-Connect Grant Writing Support*
- Mentor-Connect webinar on 9/14/14
- www.youtube.com/watch?v=A8l-iKoOvao

Examples of ATE Small Grants



Elaine



Faculty Development for Technician Education in Welding, Materials Joining, and Non-Destructive Testing | \$197,944



Manufacturing Associate Degree Education in Northwestern Connecticut | \$199,960

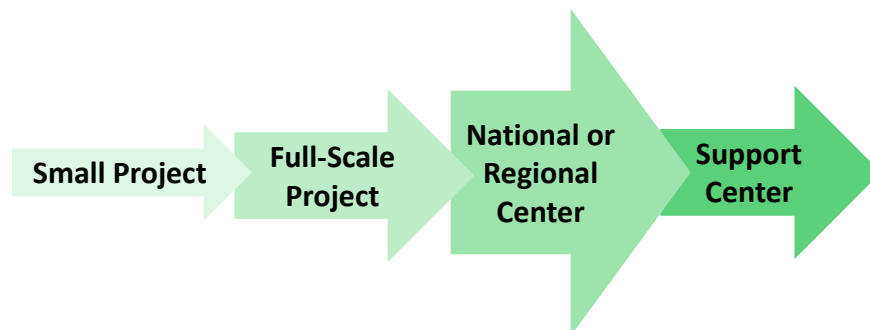


Saint Paul College Science Instrumentation Collaborative | \$199,712

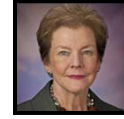
Some Full-Scale Projects Evolve into Centers



Elaine



Tips for ATE Small Grants*



Elaine

- ✓ Use resources developed by existing ATE projects and centers
- ✓ Consult with ATE PIs
- ✓ Address rural technician education issues, as appropriate

ATECENTRAL
www.atecentral.net

*from ATE program solicitation

Mentor-Connect



Dennis Faber

Mentor-Connect



Dennis



provides comprehensive and interactive support for leadership development and knowledge transfer by developing and supporting potential, current and former grantees



Getting Help from Mentor-Connect

	For Mentor-Connect Mentees ONLY	For Everyone
Worksheet to guide development of project focus and rationale	✓	
2 workshops on grant writing and leadership skills	✓	
ATE mentor for personalized assistance with grant development and submission	✓	
3 technical assistance webinars		✓
Online resources (e.g., samples, checklists, guidelines, tutorials, webinar recordings)		✓
Help desk access (phone, email)		✓

Applying to Mentor-Connect

Applications available
this summer

Learn more at the “Get
a Mentor section” of
mentor-connect.org



www.mentor-connect.org

Maximizing Evaluation Impact



Lori Wingate

1. Ask important questions about a project's processes and outcomes.



2. Gather evidence that will help answer those questions.



Lori



EVALUATION



4. Use the information for accountability, improvement, and planning.



3. Interpret findings and answer the evaluation questions.

Cost-Saving Strategies



Lori

- Match the scope of the evaluation to the scope of the project.
- Develop a tracking system to monitor project reach and participation.
- Maintain a record of key project activities and accomplishments.
- Utilize institutional research data to the fullest extent possible.
- Leverage internal and external evaluation to answer the most important questions.

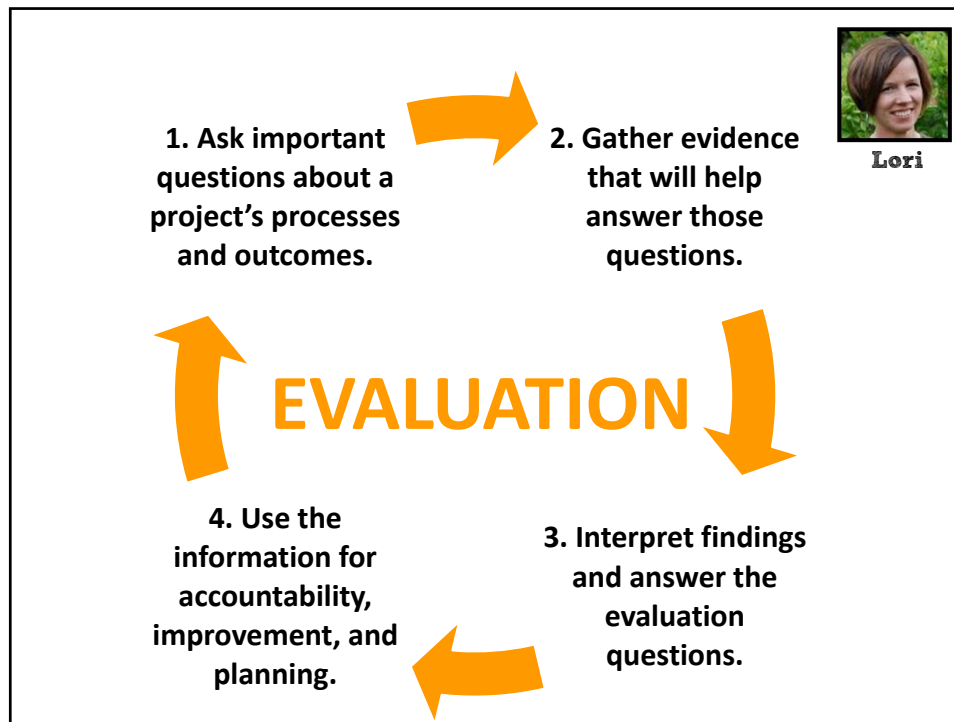
Cost-Saving Strategies



Lori

- Match the scope of the evaluation to the scope of the project.

MOST IMPORTANT!



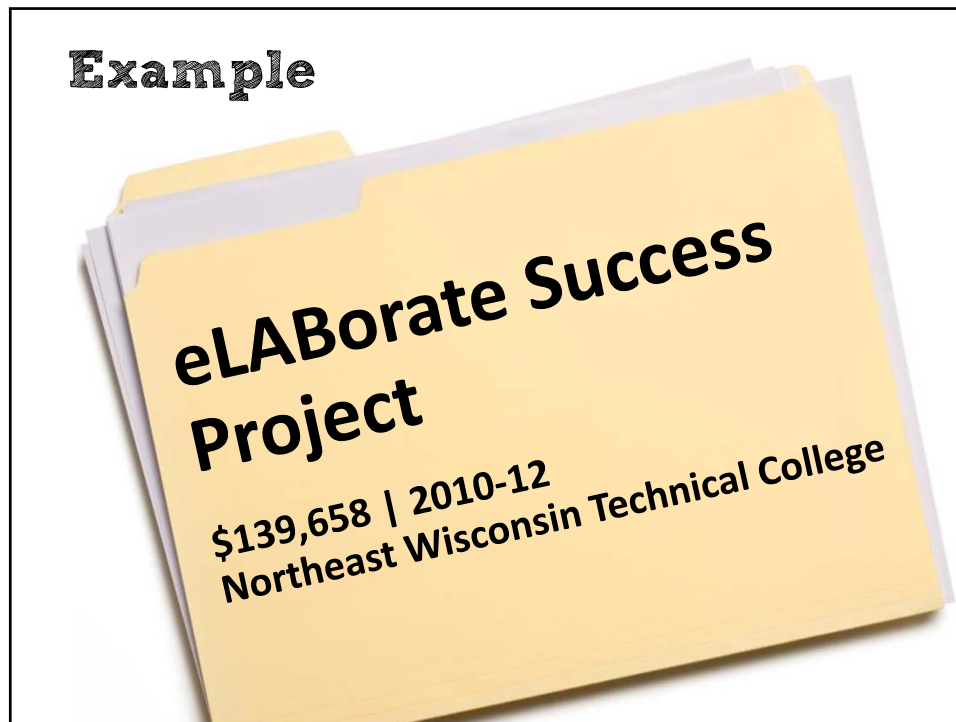
Before Developing an Evaluation Plan...

Ensure there is clarity about

- the **need** the project is addressing
- the project's main **activities**
- the project's **impactees**
- the project's intended **outcomes**



Lori



...faculty-initiated project in response to challenges associated with the open lab format used at the college. Because students use the lab on an open-entry/open-exit basis, the staff member on hand at any one time might not have the expertise needed to help the student. To address this challenge, the staff is implementing a strategy of cross training, support and enhancement that provides all faculty members with enough knowledge to deal with basic content issues and questions in the shared concentrations (Electrical Engineering Technology, Electronics/Biomedical Technology, Electro-Mechanical Technology, and Automation Engineering Technology). ...

Goals:

1. Enhance the quality of students' learning experience in the Manufacturing Technology Center by improving the instructor's ability to assist all students in select courses.
2. Improve the quality of the labs.
3. Increase the percentage of students successfully completing courses on his/her first attempt.

NEED

1. What is the problem or need being addressed by this project?

ACTIVITIES

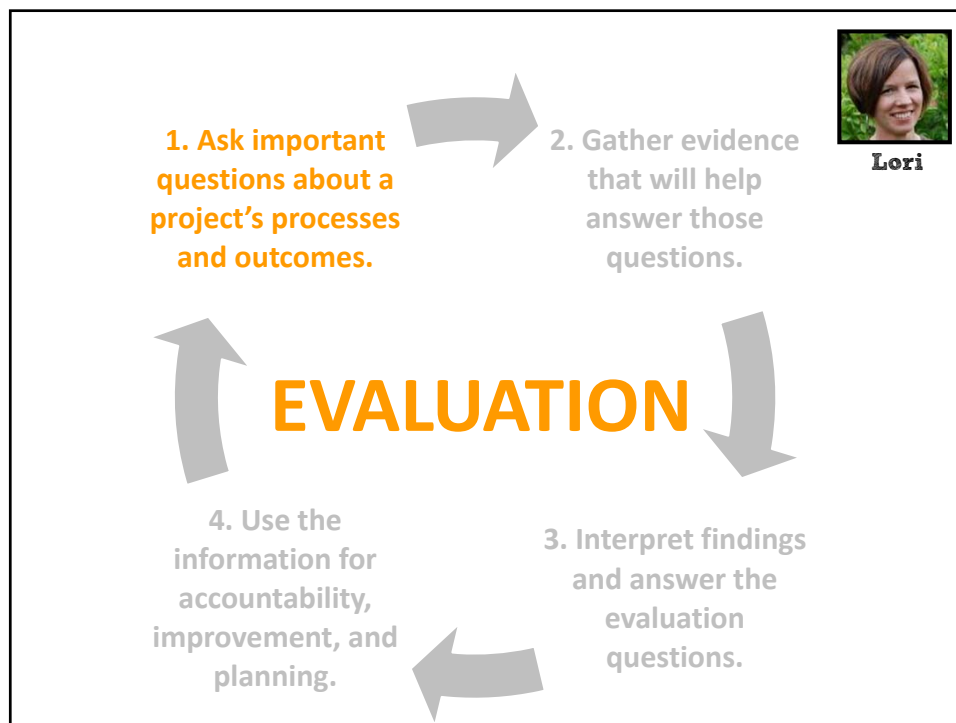
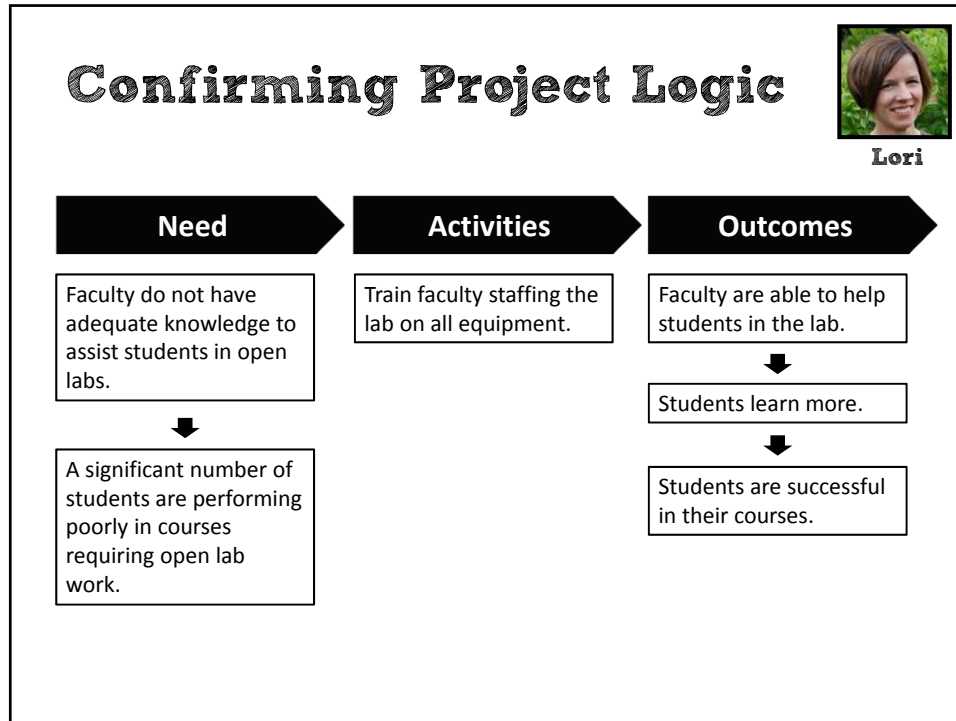
2. What are the main project activities?

PARTICIPANTS


3. Who are the primary participants in the project's activities?

OUTCOMES

4. What will be different for participants because of the project?
5. Who is ultimately supposed to benefit from this project?
6. What is expected to be different for students because of the project?



Evaluation Questions



Lori

Activities → **Outcomes**

Train faculty staffing the lab on all equipment.


Faculty are able to help students in the lab.

Students learn more.

Students are successful in their courses.

1. To what extent did the training meet the needs of faculty?

Evaluation Questions



Lori

Activities → **Outcomes**

Train faculty staffing the lab on all equipment.

Faculty are able to help students in the lab.

Students learn more.

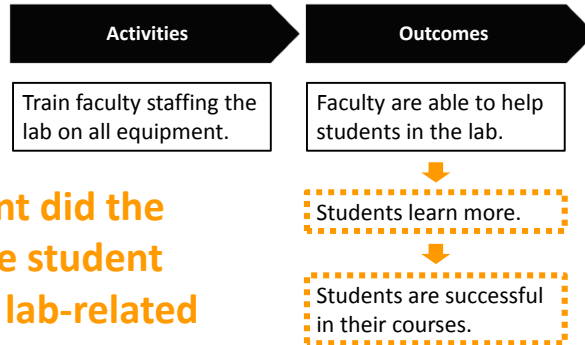
Students are successful in their courses.

2. To what extent did the training improve the faculty's competence with lab equipment?

Evaluation Questions



Lori



3. To what extent did the training improve student performance in lab-related courses?

1. Ask important questions about a project's processes and outcomes.



2. Gather evidence that will help answer those questions.



Lori

EVALUATION



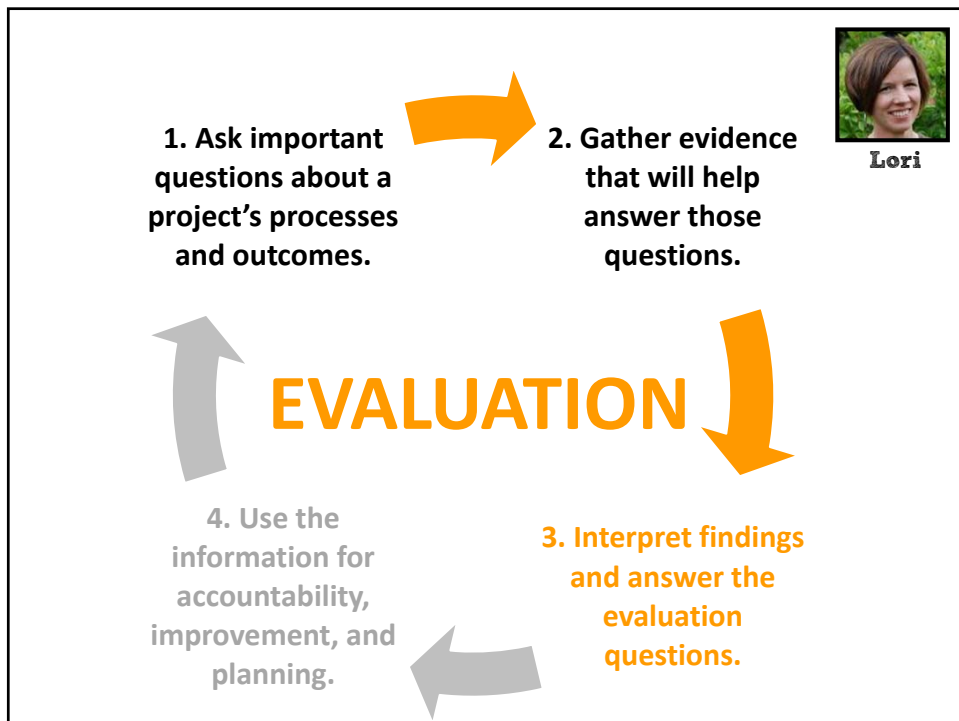
4. Use the information for accountability, improvement, and planning.



3. Interpret findings and answer the evaluation questions.



EVALUATION QUESTIONS	INDICATORS	DATA SOURCES/ METHODS
1. To what extent did the training meet the needs of participating faculty?	Faculty self-report of satisfaction, relevance, engagement	Interviews or surveys of participating faculty
	Degree to which training covered all lab equipment	Review of training content and/or PI self-report
2. To what extent did the training improve the faculty's competence with lab equipment?	Faculty self-report of learning	Interviews or surveys of participating faculty
	Percentage of faculty participating	Project records
	Participants' ability to operate lab equipment	Observation of performances tasks during training
	Student satisfaction with the help they receive in labs	Surveys or interviews of students
3. To what extent did the training improve student performance in lab-related courses?	Student grades on assignments requiring lab work	Provided by faculty teaching courses
	Student grades for lab-related courses	Provided by faculty teaching courses
	Percentage of students passing courses on first attempt	Institutional data



Interpret Findings



Lori

EVALUATION QUESTIONS	INDICATORS	TARGETS
3. To what extent did the training improve student performance in lab-related courses?	Student grades on assignments requiring lab work	75% of students will achieve a grade of 'C' or better on all assignments
	Student grades for lab-related courses	75% or more of students will achieve course grade of 'C' or better on first attempt
	Percentage of students passing classes on first attempt	Increase from 50% to at least 75%



Compare results with targets in order to answer questions
(may find that targets need to be adjusted)

1. Ask important questions about a project's processes and outcomes.



2. Gather evidence that will help answer those questions.



Lori



EVALUATION



4. Use the information for accountability, improvement, and planning.



3. Interpret findings and answer the evaluation questions.

Use the Information

Accountability

- Include results in your annual report to NSF

Improvement

- Monitor results as data are gathered to determine if changes are needed in implementation

Planning

- Determine what worked and didn't as you plan your next project
- Summarize outcomes and lessons learned in your next proposal's "Results of Prior NSF Support" section



Lori

Use the Information

Accountability

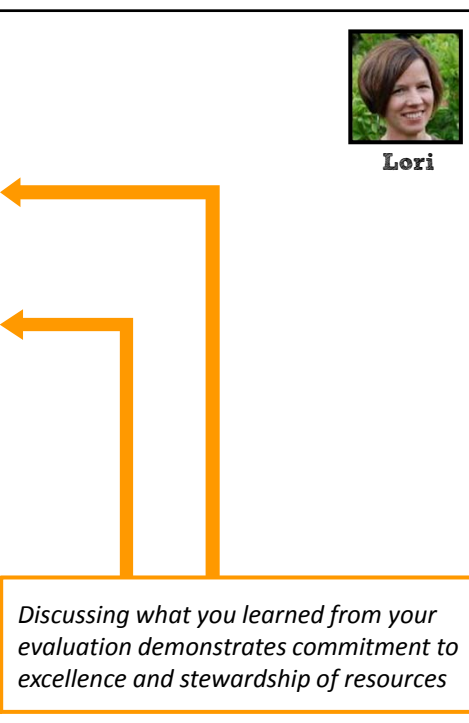
- Include results in your annual report to NSF

Improvement

- Monitor results as data are gathered to determine if changes are needed in implementation

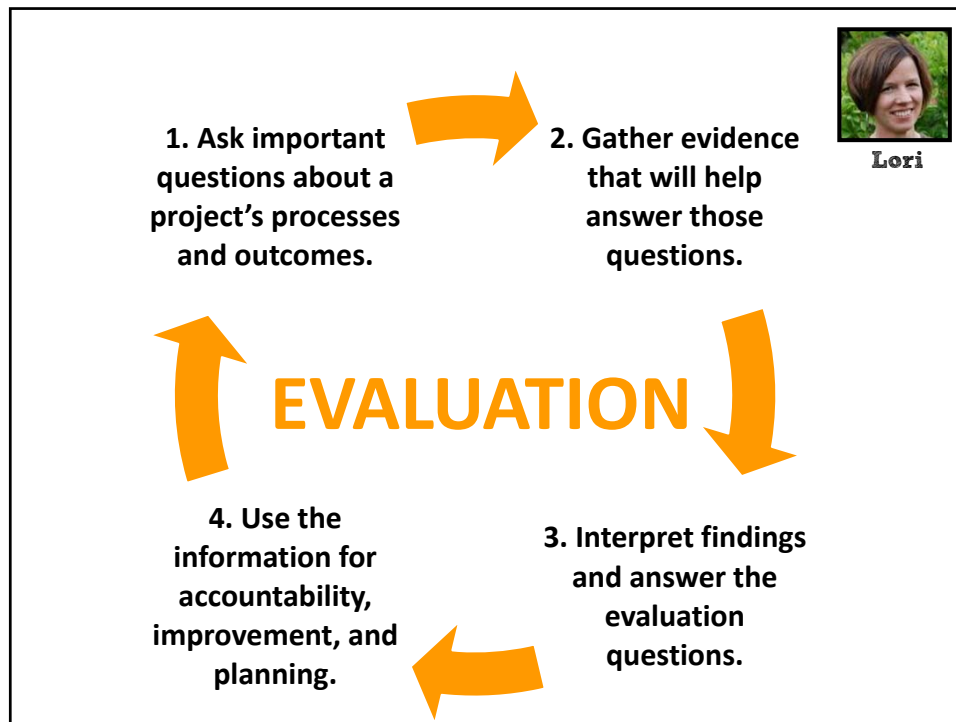
Planning

- Determine what worked and didn't as you plan your next project
- **Summarize outcomes and lessons learned in your next proposal's "Results of Prior NSF Support" section**



Lori

Discussing what you learned from your evaluation demonstrates commitment to excellence and stewardship of resources




ATE Program Goals

- produce more qualified science and engineering technicians to meet workforce demands
- improve the technical skills and the STEM preparation of these technicians and the educators who prepare them

Your project's job is to make a contribution to these goals.

Your evaluation's job is to determine the merit, worth, and significance of your contribution.



Lori

Cost-saving Strategies



Lori

- Match the scope of the evaluation to the scope of the project.
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Minimizing Evaluation Costs



Lori Wingate

What do you think?



Lori

**What are your suggestions for
keeping evaluation costs down?**

*Answer in the
chat box*



Cost-Saving Strategies



Lori

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Track Reach and Participation



Lori

Use spreadsheet or database software to keep a log of

WHO PARTICIPATED and their

- ✓ key demographics
- ✓ contact information
- ✓ involvement in the project, including dates

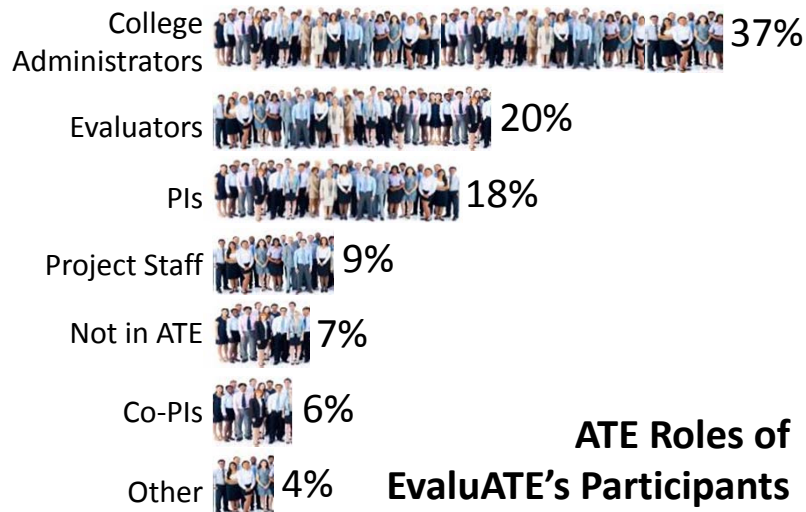
students – faculty – staff – partners – advisors

EvaluATE Example:

Track Reach and Participation



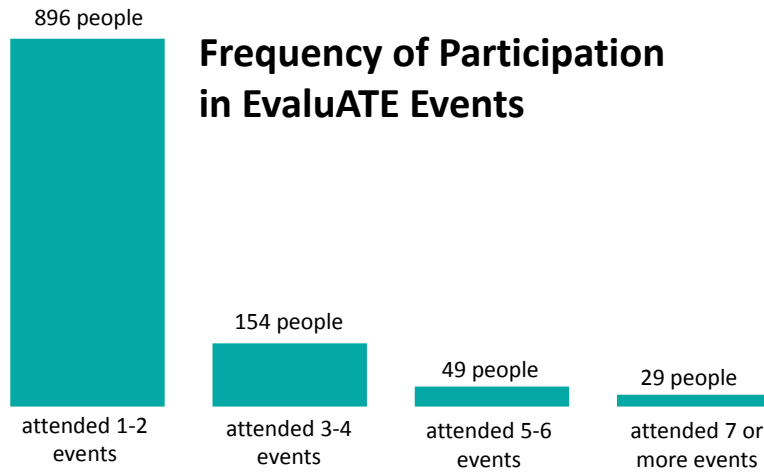
Lori



EvaluATE Example: Track Reach and Participation



Lori



Track Reach & Participation

- Data on project participants are also needed for
- NSF annual reports
 - ATE annual survey



Lori

Cost-Saving Strategies



Lori

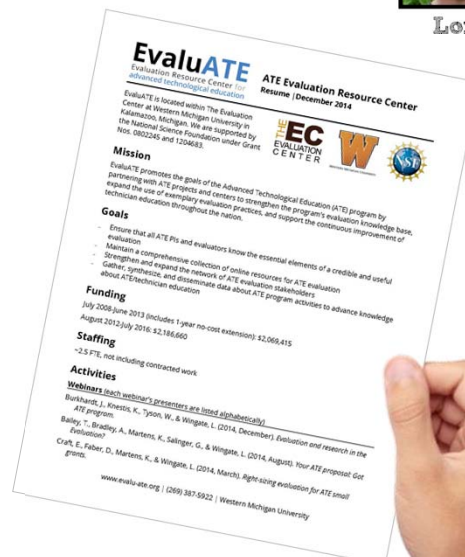
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Project Resume (or Fact Sheet)



Lori

Provides succinct documentation of your past performance and capacity for future work

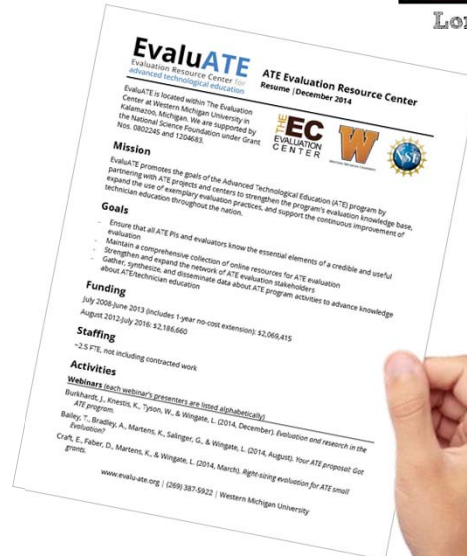


Project Resume (or Fact Sheet)



Lori

- Mission
- Goals
- Funding
- Staffing levels
- Activities/Deliverables
- Personnel
(including paid staff, consultants, and collaborators)



Cost-Saving Strategies



Lori

- Match the scope of the evaluation to the scope of the project.
- Develop a tracking system to monitor project reach and participation.
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Institutional Data



Lori

Common Data Elements

- student ID
- demographics
- program of study
- retention
- graduation

Uses

- track over time
- create comparison group



*See Carolyn Brennan
and Russell Cannon's
newsletter article
and blog on using
institutional data
for grant writing
and evaluation*

—bit.ly/instdata

Cost-Saving Strategies



Lori

- Match the scope of the evaluation to the scope of the project.
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- Leverage internal and external evaluation to answer the most important questions.**

Budgeting for ATE Evaluation



Lori



“ The funds to support an **evaluator independent of the project or center** must be requested and the requested funds must match the scope of the proposed evaluative activities. ”

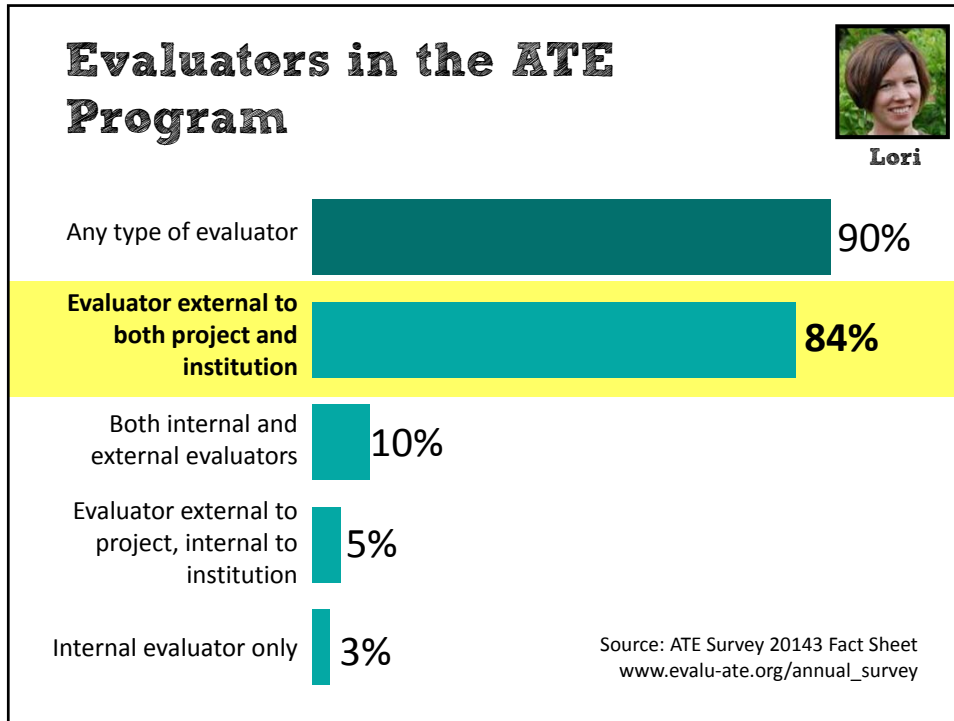
What Makes an Evaluator INDEPENDENT?




Lori

- Does not have other roles on the project
- Is not supervised by someone who works on the project
- Has no financial or intellectual stake in the project's success






Budgeting for ATE Evaluation



Lori



“The funds to support an evaluator independent of the project or center must be requested and the requested funds must match the scope of the proposed evaluative activities.”

Budgeting for Evaluation



Lori

10%
general rule of thumb

Budgeting for Evaluation



Lori

8%
ATE reality

External Evaluator Roles



Lori



External Evaluator as Coach	External Evaluator as Heavy Lifter	External Evaluator as Architect	Divide-and-Conquer
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To learn more, see my newsletter article at www.evaluate.org/newsletter/2014-fall-rqra

Leverage Internal and External Evaluation



Lori



Cost-Saving Strategies



Lori

These are evaluation tasks that project personnel should do!

- Develop a tracking system to monitor project reach and participation.
- Maintain a record of key project activities and accomplishments.
- Utilize institutional research data to the fullest extent possible.

Evaluation is an Investment

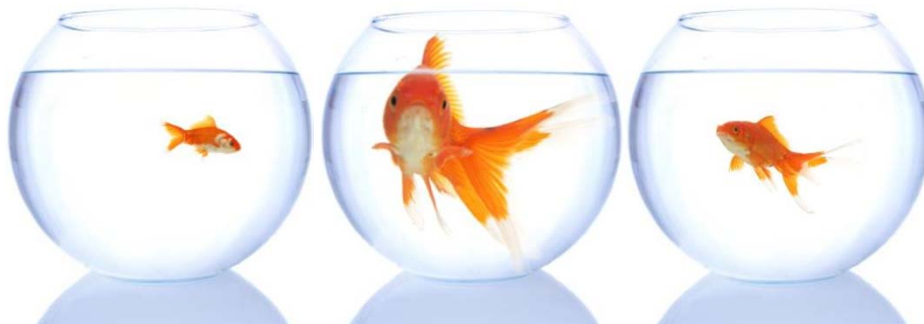


Lori

Evaluation is too small: *Minimal investment yields minimal return.*

Evaluation is too big: *Drains resources away from project implementation.*

Evaluation is just right: *Adds value to the project.*



Thank

You!



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Evaluation Resource Center for
advanced technological education