

# Orientation to ATE Survey 2012



**What you need to know to  
get good information into  
and out of the survey**

January 18, 2012

**Evaluat|e**  
EVALUATION RESOURCE CENTER *for*  
*advanced technological education*



This material is based upon work supported by the National Science Foundation under grant number 0802245. Any opinions, findings, and conclusions or recommendations expressed in this material are those of the presenters and do not necessarily reflect the views of the National Science Foundation.



# Introductions



Stephanie

Stephanie  
Evergreen

Lori  
Wingate

Jason  
Burkhardt

David  
Campbell

Dan  
Hull



**Evaluate|e @ W** WESTERN MICHIGAN UNIVERSITY



Lara  
Smith





# Handout



Stephanie

Available from  
**[www.evalu-ate.org/resources](http://www.evalu-ate.org/resources)**

Keyword search:  
***orientation***

Webinar Handout



## Orientation to ATE Survey 2012 What you need to know to get good information into and out of the survey

by Jason Burkhardt, David Campbell, Stephanie Evergreen, Dan Hull, and Lori Wingate

January 18, 2012

This material is based upon work supported by the National Science Foundation under Grant No. 0802245. The content reflects the views of the authors and not necessarily those of NSF.

Webinar slides and recording are available at [evalu-ate.org/events/ate\\_survey\\_orientation\\_webinar/](http://evalu-ate.org/events/ate_survey_orientation_webinar/)

### ATE Survey Overview

Although the actual survey is conducted online, you may **preview a PDF version** of the survey instrument at [evalu-ate.org/annual\\_survey](http://evalu-ate.org/annual_survey). **Survey FAQs** are available from here as well. The FAQs cover many of the topics addressed in the webinar, and the survey instruments provides definitions of specific terms.

**Changes to the survey for 2012** include a one-third reduction in length, removal of items about workforce needs assessment, use of advisory committees, detailed evaluation practices, and fine-grained student outcomes. The Special Topics section has new questions about grantees' interest in resources for entrepreneurial education, opinions about college advising, tools and strategies for tracking graduates, and efforts to recruit/retain students from underrepresented groups. All new questions in the Special Topics section are answerable based on the PIs experience or opinions.

Questions about the ATE annual survey should be directed to Lori Wingate at [l.wingate@wmich.edu](mailto:l.wingate@wmich.edu) or (269) 387-5922.

### Using Project Data for Multiple Purposes

Typically, ATE projects need to collect and report data for the following purposes. There is considerable overlap in the nature of information needed for each purpose, so it is a good idea to streamline data collection such that information is readily accessible when needed.

Reporting Activity	Expected Information
Annual ATE survey	Nature of grant activities; numbers of collaborators, faculty, programs offered with ATE support, students enrolled and their completion rates, and materials developed
Annual report submitted to NSF through FastLane	Participants, collaborators, activities, results, and contributions/impacts. PIs and co-PIs may access the system with their NSF IDs. It's a good idea to review the reporting categories and share information with project evaluators.
Project-level evaluation	Findings on quality and effectiveness of grant-funded work, data related to outcomes and goal achievement
Results from Prior NSF Support sections of new proposals to NSF	Metrics on outcomes and results that demonstrate the impact, quality, and effectiveness of NSF funded projects
ATE Center/Project Impact books and website	Data that demonstrate impact on student success, which preferably can be displayed graphically (see <a href="http://atecenters.org">atecenters.org</a> and <a href="http://ateprojectimpact.org">ateprojectimpact.org</a> )

### OP-TEC's Use of Research and Evaluation Data

To learn more about OP-TEC (Dan Hull, PI) and their use of evaluation, see [www.op-tec.org](http://www.op-tec.org). In the Resources section, you will find links to their Industry Needs Assessment survey and findings. In Clearinghouse, you will find reviews of their curriculum materials.

**Evalu@te**

[www.evalu-ate.org](http://www.evalu-ate.org) | (269)387-5895 | Western Michigan University



# Objectives



Stephanie

By the end of this webinar, you will...

1. Understand how and why the ATE annual survey is conducted
2. Have a clear understanding of the survey questions and how to answer them
3. Know how the data you provide for the survey can be used for other purposes.

# Survey Overview

Lori Wingate





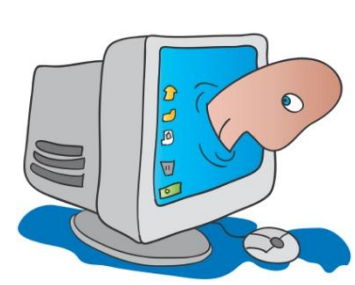
# What



Lori

- Web-based survey of ATE PIs
- Conducted annually since 2000
- Originally part of ATE program evaluation, now serves a monitoring function

Survey  $\neq$  Evaluation



# What



Lori

Raise your hand if you've participated in the ATE annual survey before



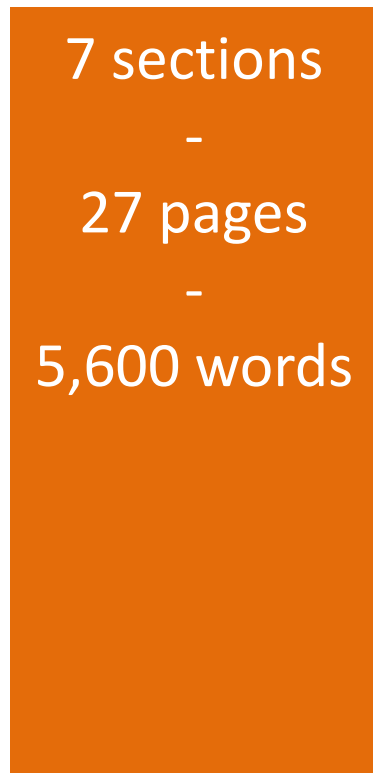


# What

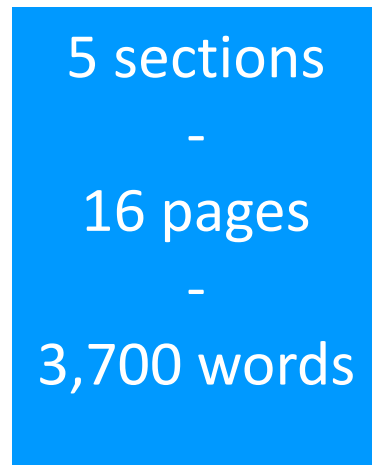


Lori

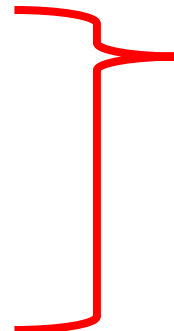
## 1/3 shorter!



2011



2012



### QUESTIONS REMOVED:

- Workforce needs assessment
- Advisory committees
- Detailed evaluation practices
- Detailed student outcomes



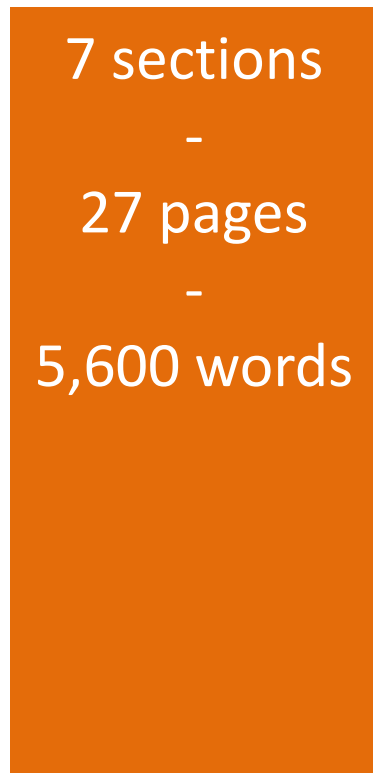


# What

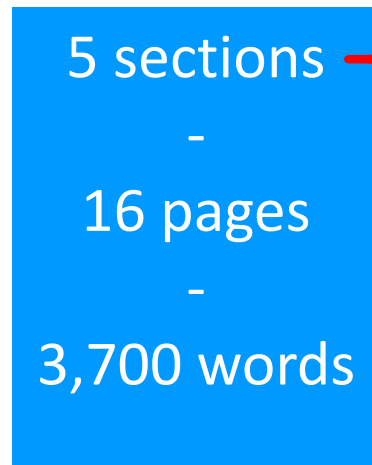


Lori

## 1/3 shorter!

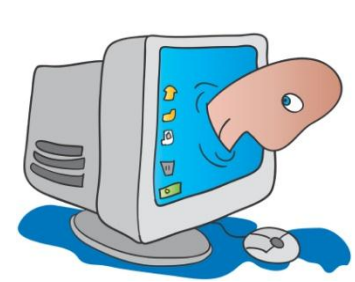


2011



2012

1. Grant Characteristics and Practices
2. Materials Development
3. Professional Development
4. Program Improvement
5. Special Topics



# What



Lori

## 2012 Special Topics questions:

- Interest in resources for entrepreneurial education
- Opinions about college advising
- Tools and strategies for tracking graduates
- Efforts to recruit/retain students from underrepresented groups





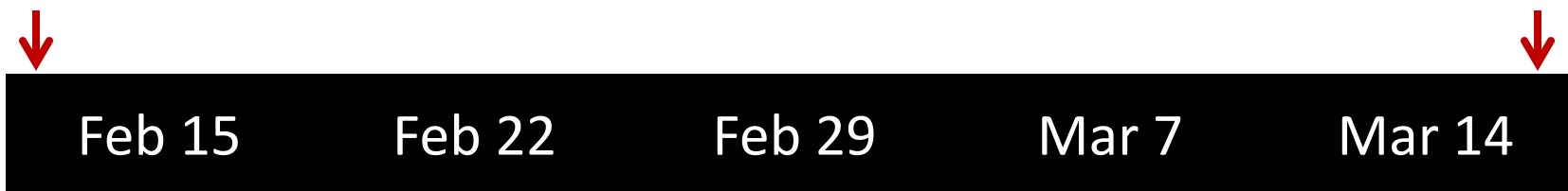
# When



Lori

Survey launches

Survey closes



↑  
1st and 2nd  
reminders sent  
by EvaluATE

↑  
3rd  
reminder  
sent by NSF



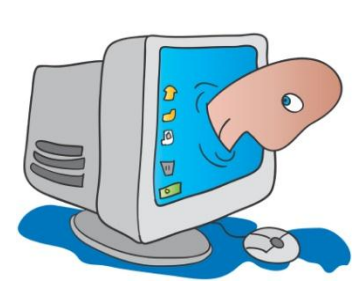
# Who



Lori

- Sent to all ATE PIs, except those for planning grants (N= $\sim$ 250)
- PIs may delegate survey to others





# Who



Lori

- 1. Grant Characteristics and Practices**
- 2. Materials Development**
- 3. Professional Development**
- 4. Program Improvement**
- 5. Special Topics**



# Who



Lori

**1. Grant Characteristics and Practices**

2. Materials Development

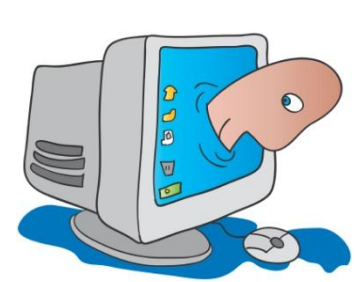
3. Professional Development

4. Program Improvement

**5. Special Topics**



**Completed by  
everyone**



# Who



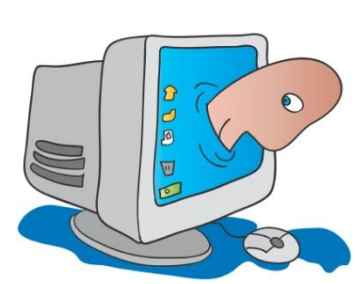
Lori

1. Grant Characteristics and Practices
2. Materials Development
3. Professional Development
4. Program Improvement
5. Special Topics



**Completed by  
grantees that spent  
at least 30% or at  
least \$100,000 on  
these activities**

**(New grantees may  
skip these sections)**



# How

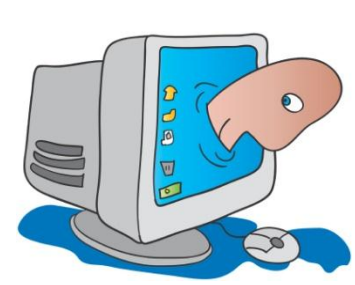


Lori

## Copy-and-paste login information







# How



Lori

Start early, save often





# Who



Lori

1. Grant Characteristics and Practices
2. Materials Development
3. Professional Development
4. Program Improvement
5. Special Topics

**Entire survey or  
certain sections  
may be delegated  
to another for  
completion**

## Welcome, Lori Wingate

We strongly recommend that you read through the survey FAQs before beginning the survey

[Survey FAQs](#)

Thank you for signing in to take part in the NSF ATE Survey 2011!

Your PI survey responsibilities include:

- Completing the survey
- Reassigning sections to others to answer, if desired
- Closing the survey

If you choose to delegate your PI survey responsibilities to a different user, you can assign sections, close the survey, or answer questions (unless the user assigns the section back to you).

You will still be able to view survey responses for your grant

[Go to Survey Questions](#)

[Delegation of PI Survey Responsibilities](#)

[Logout](#)

Select to have someone else complete the entire survey

Welcome, Lori Wingate

We strongly recommend that you read through the survey FAQs before beginning the survey

[Survey FAQs](#)

Thank you for signing in to take part in the NSF ATE Survey 2011!

Your PI survey responsibilities include:

- Completing the survey
- Reassigning sections to others to answer, if desired
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You will still be able to view survey responses for your grant.

[Go to Survey Questions](#)

[Delegation of PI Survey Responsibilities](#)

[Logout](#)

Select to view or answer the questions yourself OR to delegate certain sections to someone else.



# Who



Lori

## Delegation

Section 1: Grantee Characteristics

View

Start

Delegate

Section 2: Materials Development

View

Start

Delegate

Section 3: Professional Development

View

Start

Delegate

Section 4: Program Improvement

View

Start

Delegate

Section 5: Special Topics

View

Start

Delegate



# Who



Lori

## Delegation

Section 1: Grantee Characteristics

[View](#)

[Resume](#)

[Delegate](#)

Section 2: Materials Development

[View](#)

[Start](#)

[Delegate](#)

Section 3: Professional Development

[View](#)

[Start](#)

[Delegate](#)

Section 4: Program Improvement

[View](#)

[Start](#)

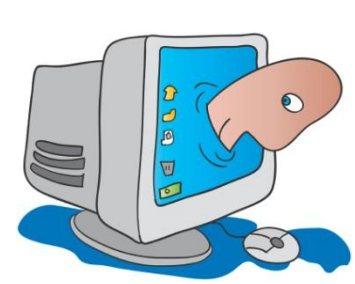
[Delegate](#)

Section 5: Special Topics

[View](#)

[Start](#)

[Delegate](#)



# Why



Lori

Intended to  
provide a high-  
level view of the  
program, not  
capture all the  
details



# Why

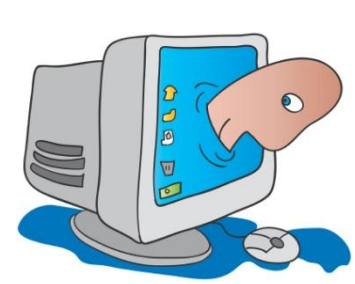


Lori

Intended to provide a **high-level view** of the program, not capture all the details







# Why



Lori

Intended to  
provide a high-  
level view of the  
program, not  
capture all the  
**details**





# Why



Lori

**Survey** →



**Annual Report and  
Project Evaluation Reports** →





# FastLane v. Survey



Lori

“ Can you just use the information we provided in our annual (FastLane) report? ”



Annual Report

- All NSF grantees
- PDF reports

**Evaluate** Annual Survey

- ATE-specific
- Database of quantitative and qualitative data



# Discussion

David Campbell



# Definitions

Lori Wingate





# Collaboration



Lori



Collaboration is a relationship with another institution, business, or group that provides money or other support to your project or center. Collaborators are not funded by the grant. ”





# Collaboration



Lori

For each type of collaborating organization listed below, report the number of different organizations you collaborated with in 2011.

- \_\_\_\_\_ Business/industry
- \_\_\_\_\_ Within your host institution
- \_\_\_\_\_ Other education institutions
- \_\_\_\_\_ Public agencies
- \_\_\_\_\_ Other ATE projects/centers
- \_\_\_\_\_ Other (specify):



# Collaboration



Lori

## Examples



Someone serving on an advisory board whose time is compensated by his/her employer



One-time provision of advice



Donation of time to give presentation/workshop



Paid consulting services



Donation of space or materials



Use of space or materials regularly available to grant staff





# Calculating value of collaboration



Lori

## A person's time:

$$\begin{array}{l} \text{Estimated daily rate} \\ \times \text{ Number of days} \\ \text{contributed} \\ \hline = \text{Value of} \\ \text{collaboration} \end{array}$$





# Calculating value of collaboration



Lori

## Equipment:

Cost of purchasing  
comparable equipment  
= Value of collaboration



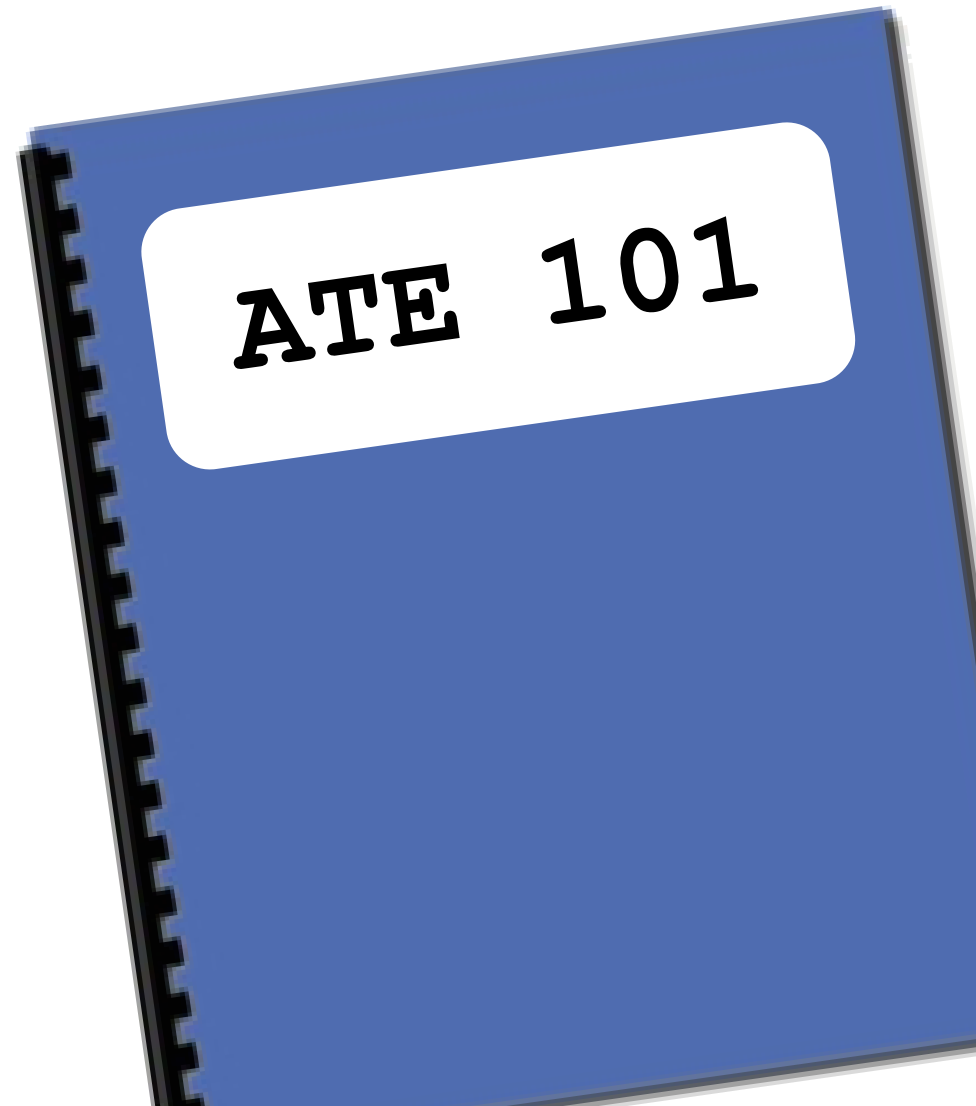


# Materials



Lori

// This section of the survey focuses strictly on materials developed for national dissemination to serve instructional purposes.... //





# Materials



Lori

For all materials you reported above, indicate the number directed at each type of audience.

Target Audience	Type of Material		
	Course	Module	Activity
Secondary school			
2-year college			
4-year college			
Business/industry training or education program			

Stand-alone collection of instructional content and activities to achieve desired educational outcomes

↑



# Materials



Lori

For all materials you reported above, indicate the number directed at each type of audience.

Target Audience	Type of Material		
	Course	Module	Activity
Secondary school			
2-year college			
4-year college			
Business/industry training or education program			

Self-contained collection of content and activities designed to achieve a set of specific objectives

↑



# Materials



Lori

For all materials you reported above, indicate the number directed at each type of audience.

Target Audience	Type of Material		
	Course	Module	Activity
Secondary school			
2-year college			
4-year college			
Business/industry training or education program			

↑  
An instructional exercise designed to achieve a discrete learning outcome or a test to measure achievement or progress toward that outcome



# Materials



Lori

## Examples



Course curriculum



Lab manuals



Multimedia resources



Problem-based scenarios



Simulation applications



Newsletters



Brochures



Advertisements



Posters



Conference giveaways



# Professional Development



Lori

“ ... professional development provided to secondary school teachers, college faculty, and preservice teachers to enhance their disciplinary capabilities, teaching skills, vitality, and understanding of current technologies and practices in areas that directly impact technician education. ”







# Professional Development



Lori

➔ professional development for educators to improve their teaching





# Professional Development



Lori

Report the number of participants in your 2011 professional development activities that are associated with each education level.

Professional Development Activity	Total Number of Participants			
	Secondary Level	Associate Level	Baccalaureate Level	Other
Short presentations to raise awareness				
Instructional activities of less than a day				
Instructional activities of at least one day but less than one week				
Instructional activities that last from one to several weeks				
A long-term periodic instructional activity				










# Professional Development



Lori

## Examples

-  Workshops
-  Summer institutes
-  Coaching/mentoring
-  Industry internships
-  Conference booth
-  Materials
-  Hits on a website/views of a video



# Students and Programs



Lori

“ ...development or improvement of technician education programs for secondary students, college students, or persons employed in technician positions in business or industry. ”





# Students and Programs



Lori

“ Program: A sequence of classes, laboratories, and/or work-based experiences that lead students to a **degree, certification, or occupational competency point.** ”





# Students and Programs



Lori

	Education Level of Participating Students				Contract Training
	Secondary	Associate	Bacca-laureate	Post Bacca-laureate	
Total number of locations where the ATE-supported programs were offered					
Total number of individual students who took at least 1 course in 1 of your ATE-supported programs (if a student took more than 1 course, count that person only once)					



# Students and Programs



Lori

Students to count:  
Anyone who enrolled in a course offered through a program that was the focus of a ATE-funded program improvement effort





# How accurate are your student numbers?



Lori

Use the marker tool to show where you are on the continuum







# Example



Lori

## KVCC Wind Energy Technology Certificate

CIS 110	PC Operating Systems
DRFT 105	Blueprint Reading
DRFT 110	Analytical Apps Tech Careers I
DRFT 112	Analytical Apps Tech Career II
ELT 102	Applied Electricity
ELT 120	Electrical Machines
ELT 122	Wind Turbine Ops/Maint/Repair
ELT 126	Power Generation & Dist
ELT 222	Programmable Control
ELT 228	Adv Program Control & Data Acq
HVAC 104	Intro to Renewable Energy
MSM 110	Safety for Alt Energy Tech
MSM 120	Basic Fluid Power
MSM 250	Wind Turbine Mechanical System





# Moving from Data to Information

Jason Burkhardt



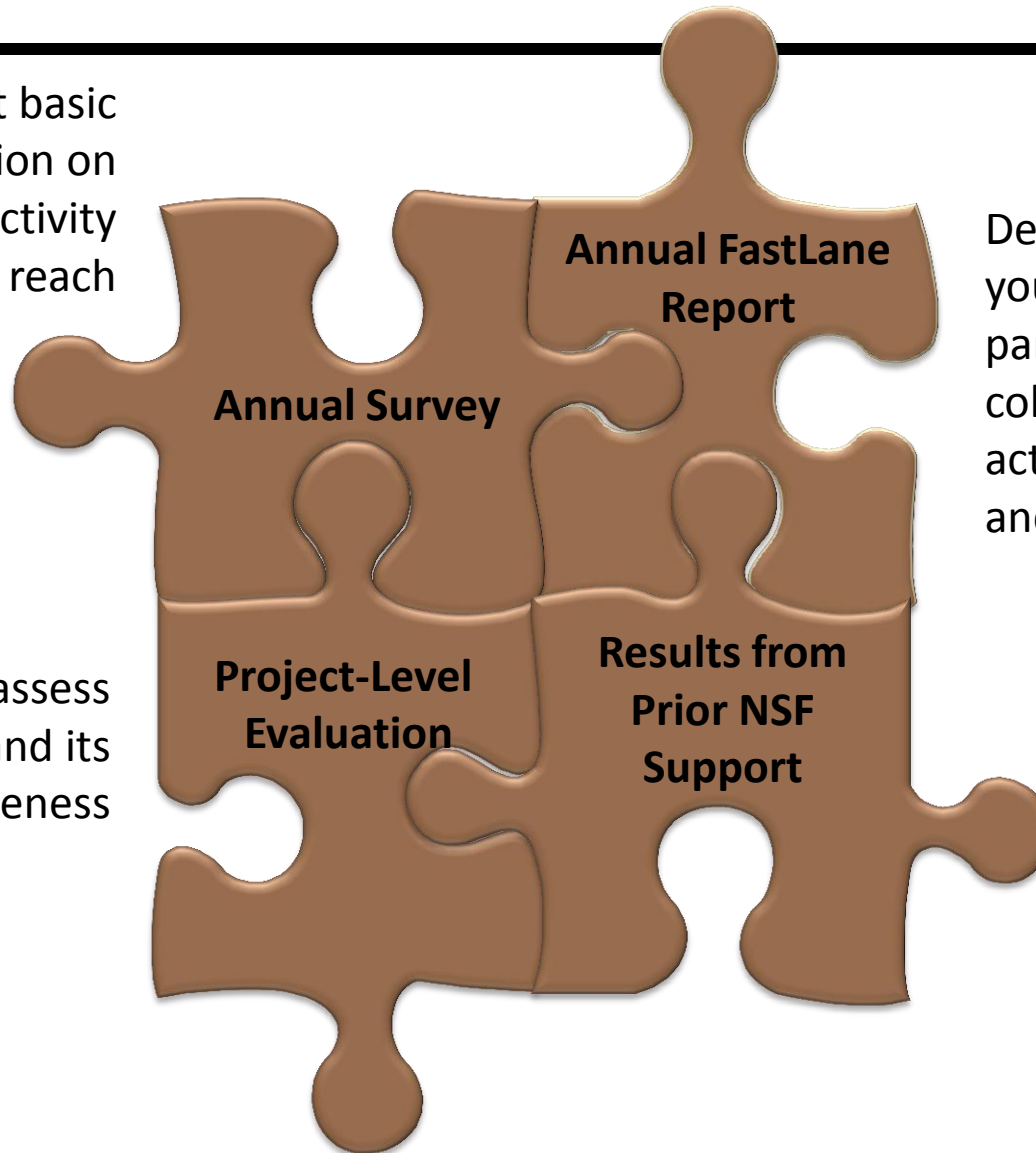


# ATE Reporting Puzzle



Jason

Report basic information on grant productivity and reach



Describe in details your project's participants, collaborators, activities, results, and contributions

Describe and assess your project and its effectiveness

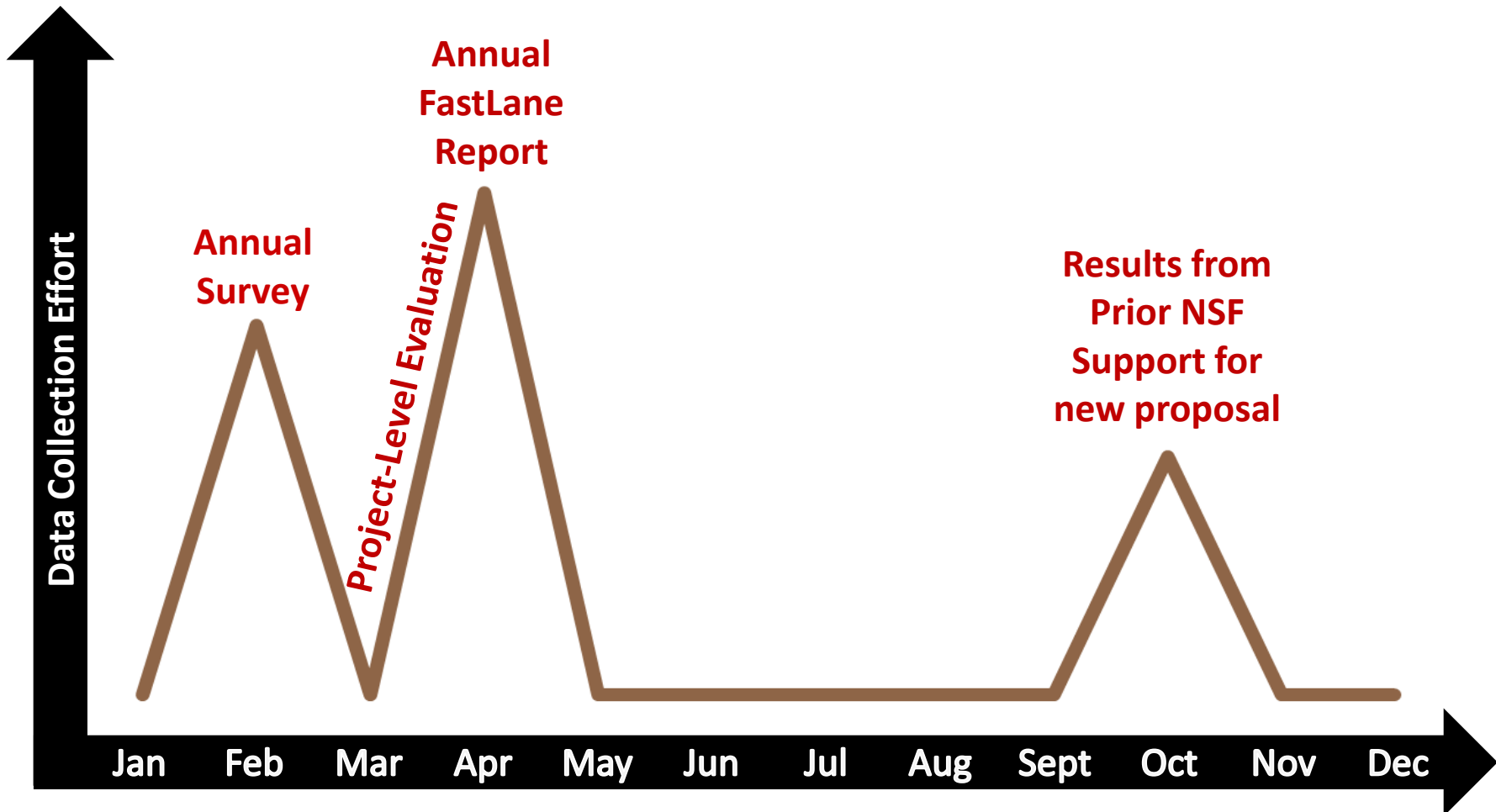
Show what you've accomplished with NSF funding in the past.



# Data collection timelines



Jason

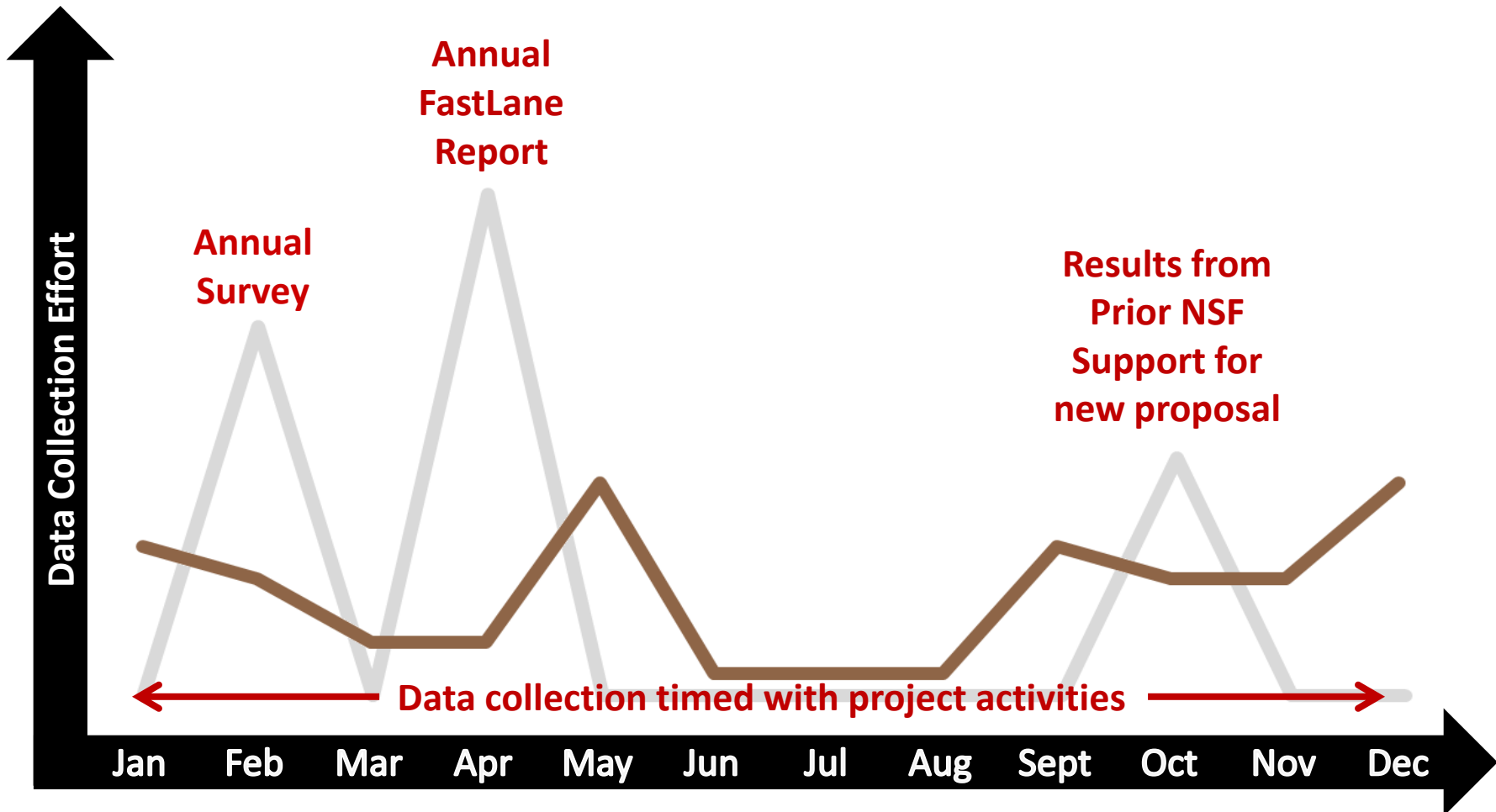




# Data collection timelines



Jason





# Managing your Data



Jason

Large, multisite programs create issues for data managers, since the site personnel are often responsible for data collection

Coordination of data collection efforts is crucial to good data management

Collecting data at the point of service is a great strategy

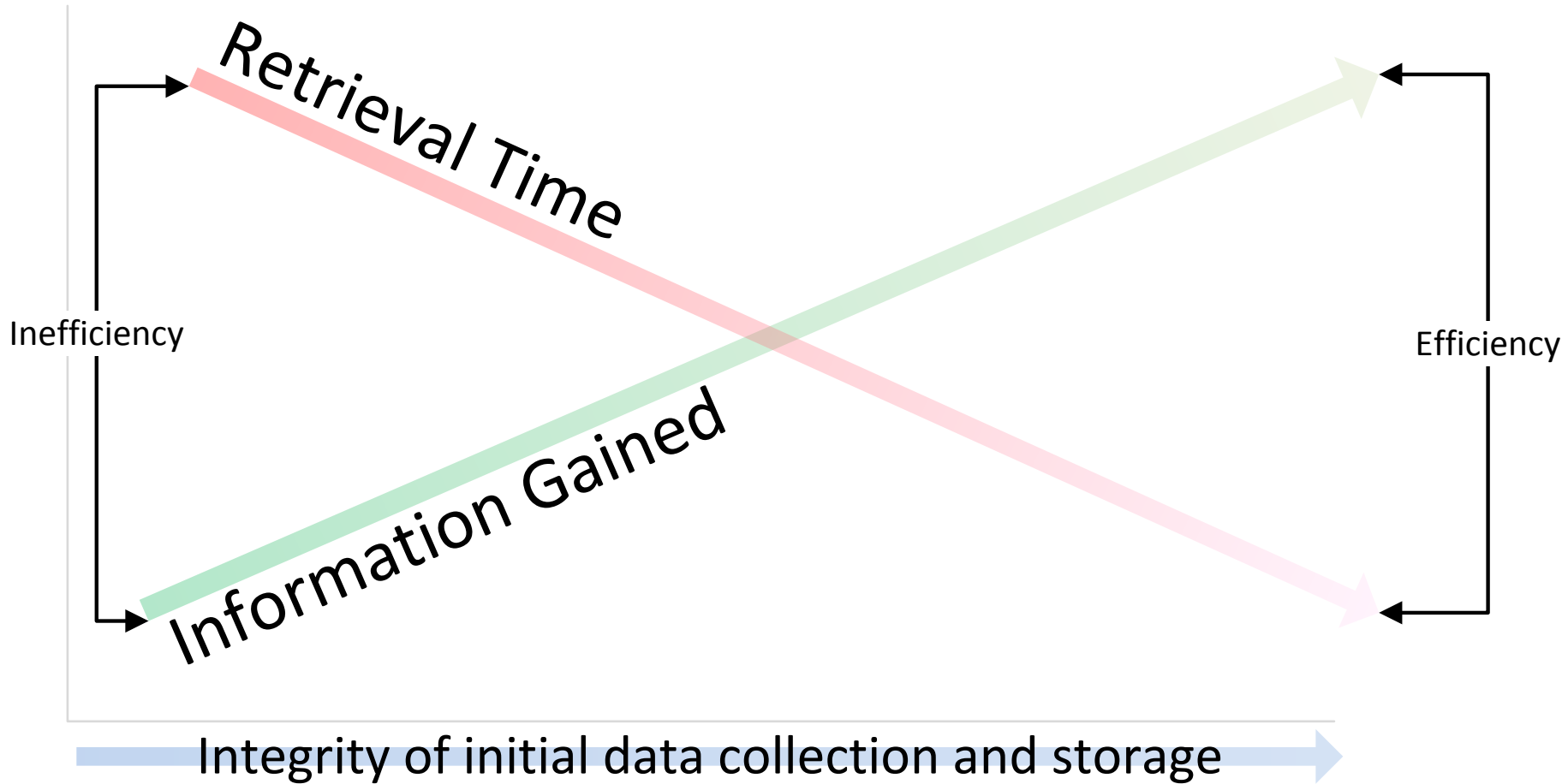




# Retrieval



Jason

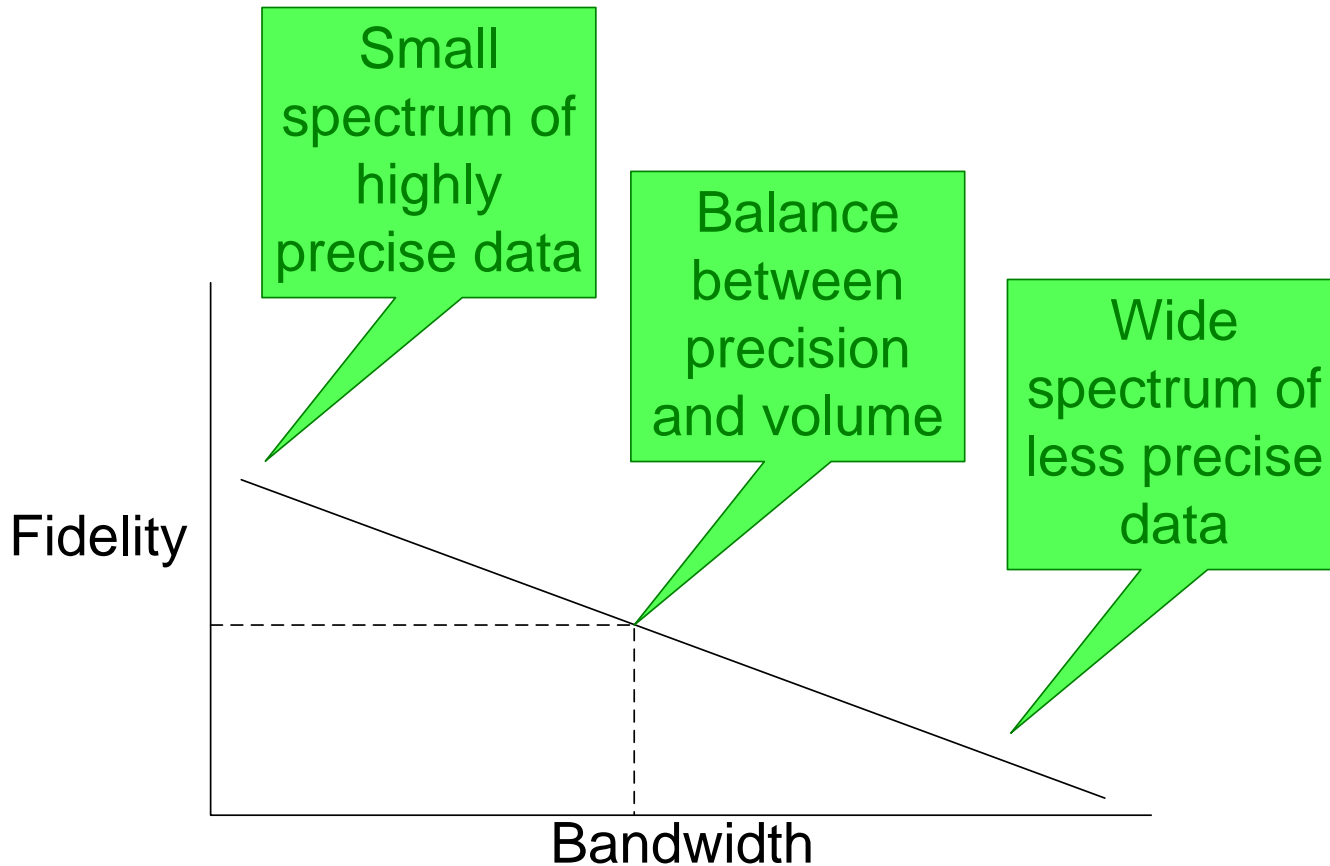




# Data collection and analysis



Jason



Assumes an equal amount of time spent collecting and managing the data





# Turning raw data into information



Jason

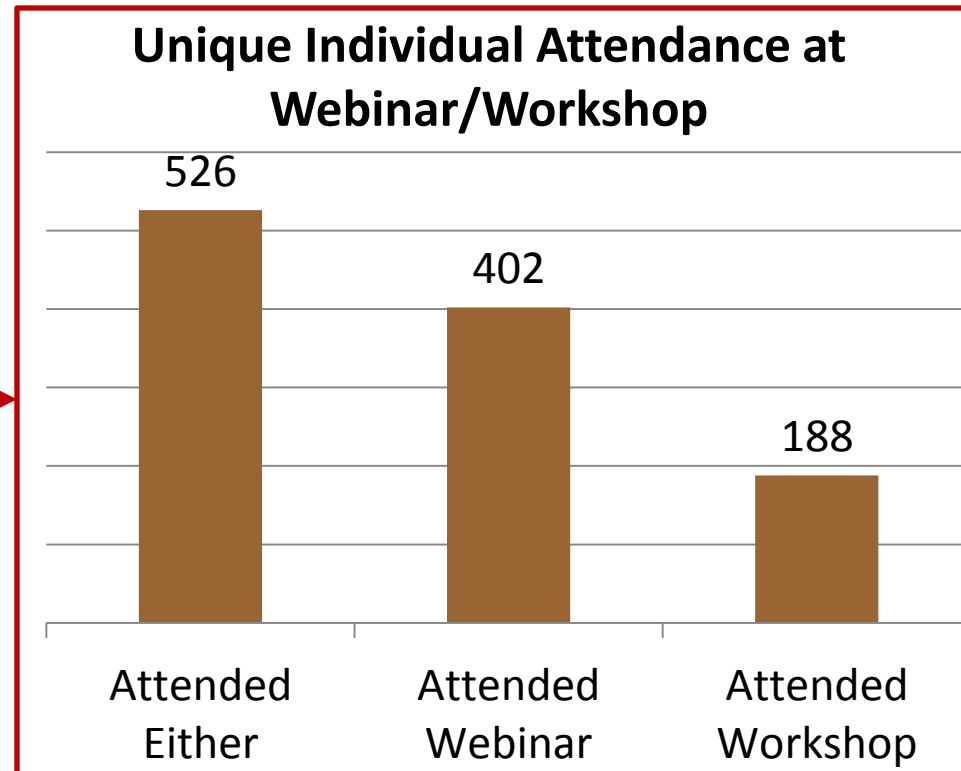
First Name	Last Name	ATE Role	Grant 1	Grant 2	Webinars		Workshop
					Jan 10	Mar 11	A
John Q	Public	PI	0812345	0911132	x		
Jim	Atepi	Evaluator	1078655	0711234		x	x
Martha	Participant	PI	1009919	0230686			



Grant #	# Attended Webinar
0812345	1
0911132	2
1191782	1
1078655	1
0711234	0
1009919	0
0230686	0

Role	% of total
Evaluator	33%
PI	67%

Grant #	PI	Co-PI	Evaluator
0812345	Public, John Q		
0911132	Public, John Q		Atepi, Jim
1191782	Public, John Q	Participant, Martha	
1078655			Atepi, Jim
0711234			Atepi, Jim
1009919	Participant, Martha		
0230686	Participant, Martha		



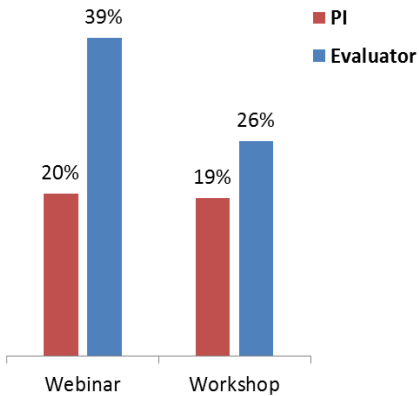


# Analyze and Synthesize!

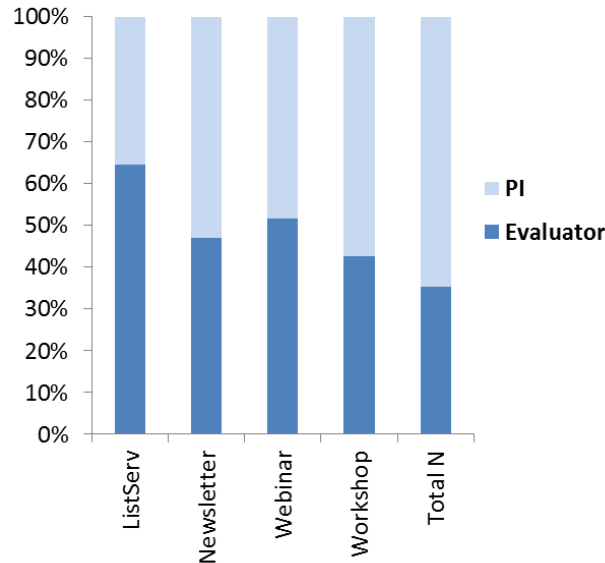


Jason

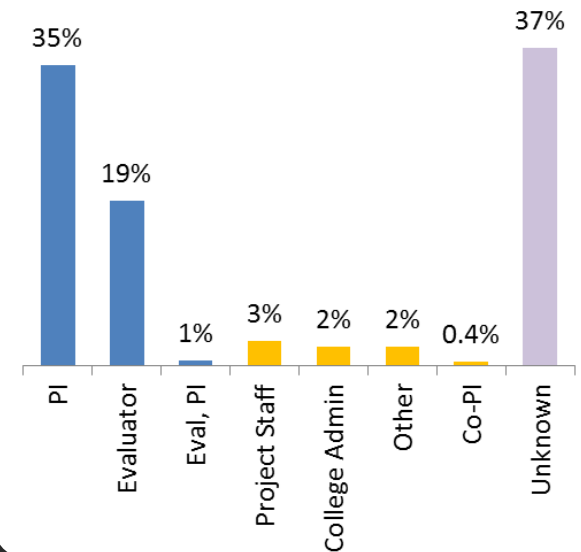
## Webinar/Workshop Attendance - Evaluators & PIs



## Event attendance by role



## Master list totals by role



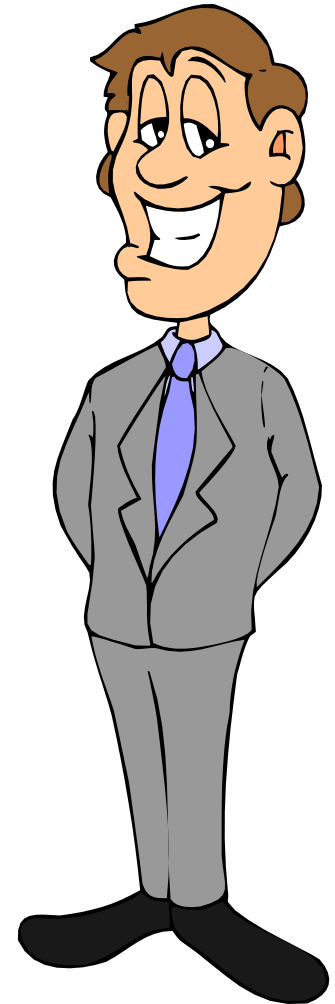
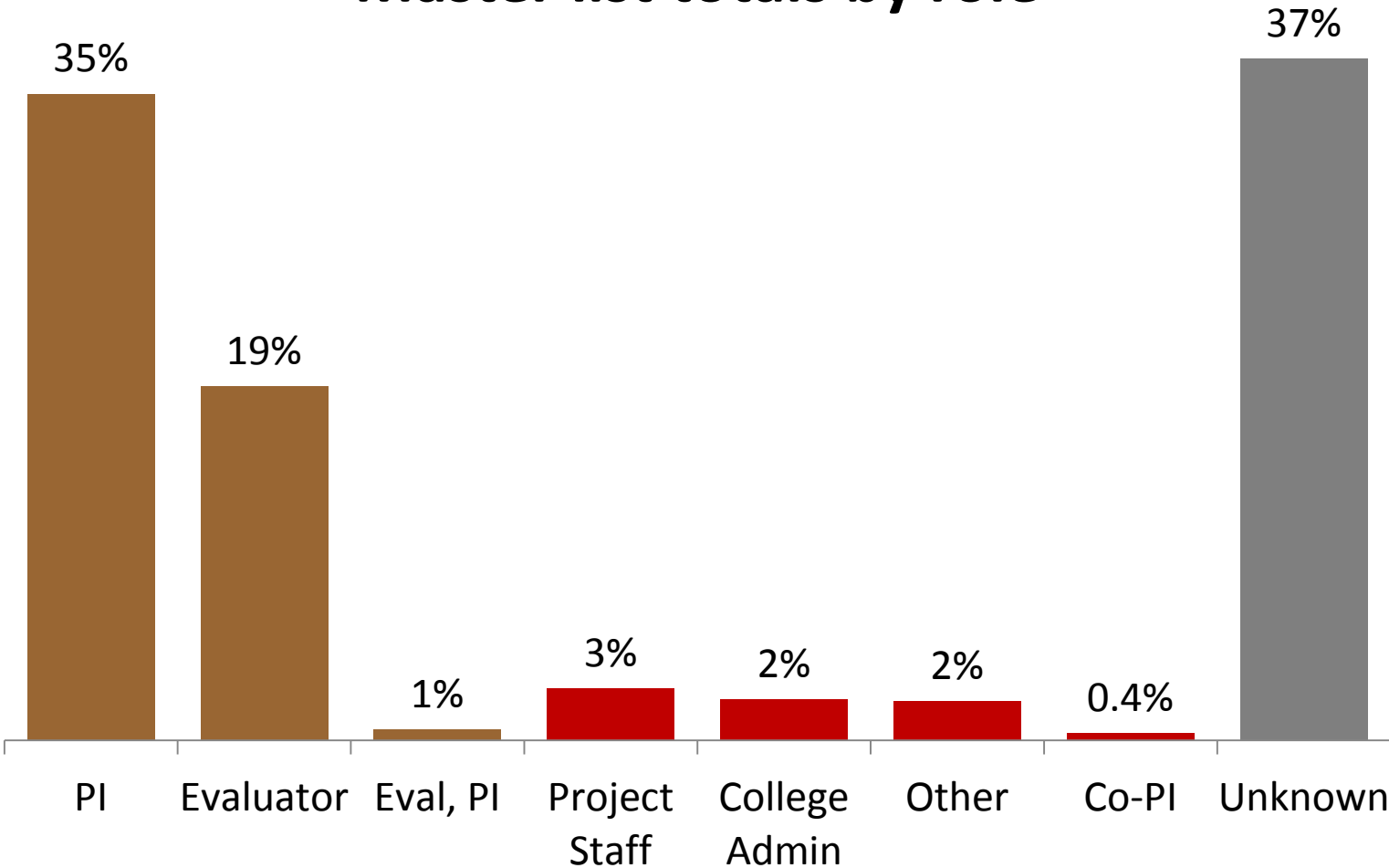


# What have we learned?



Jason

## Master list totals by role



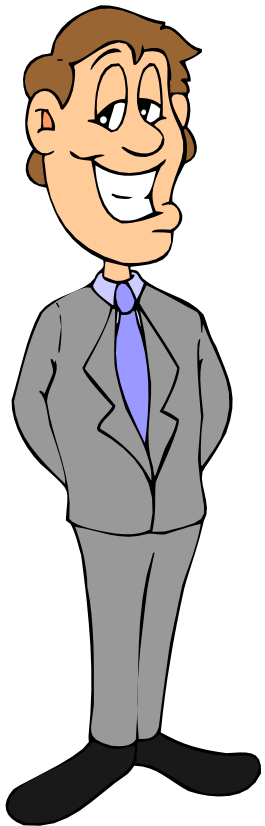
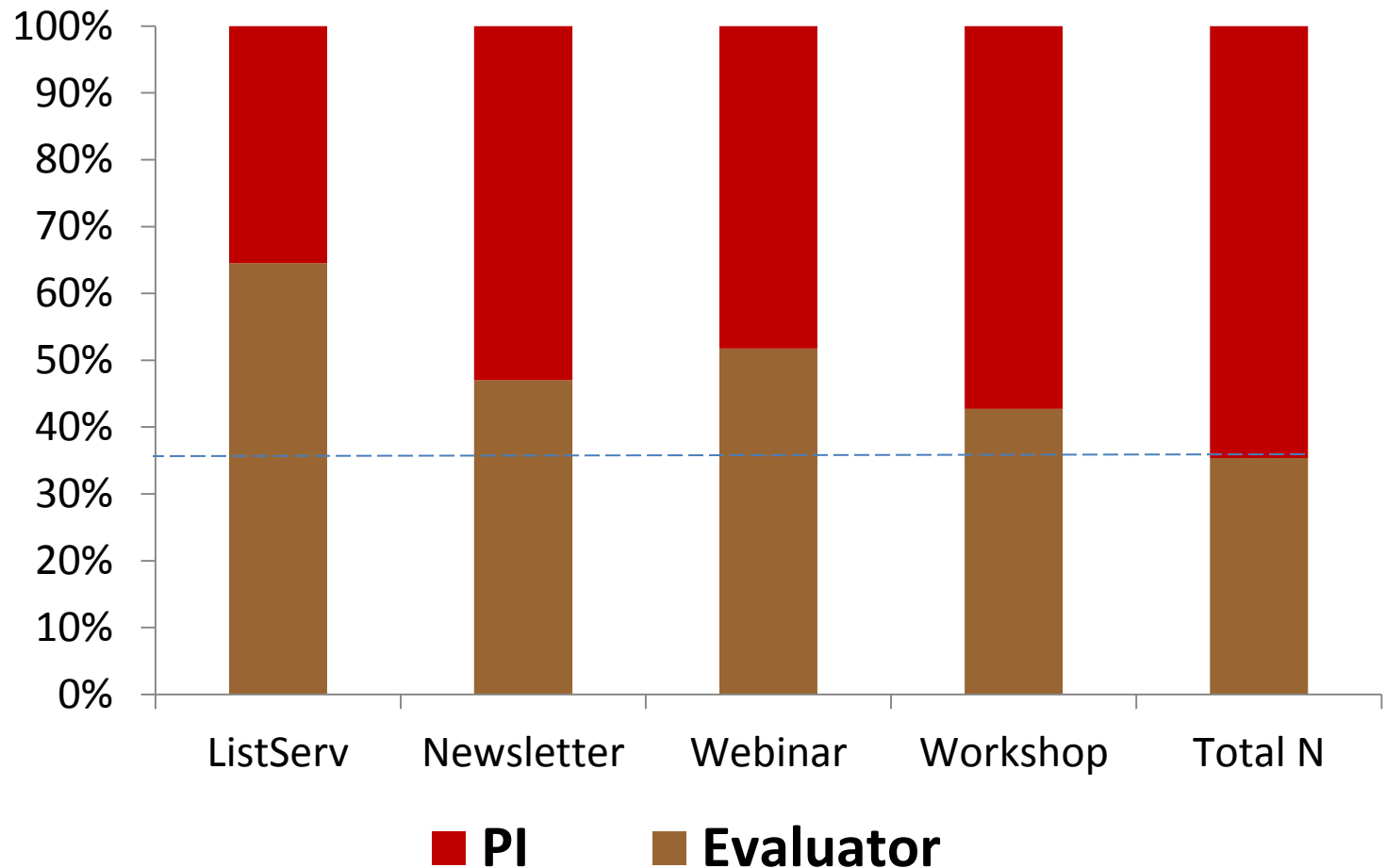


# What have we learned?



Jason

## Event attendance by role



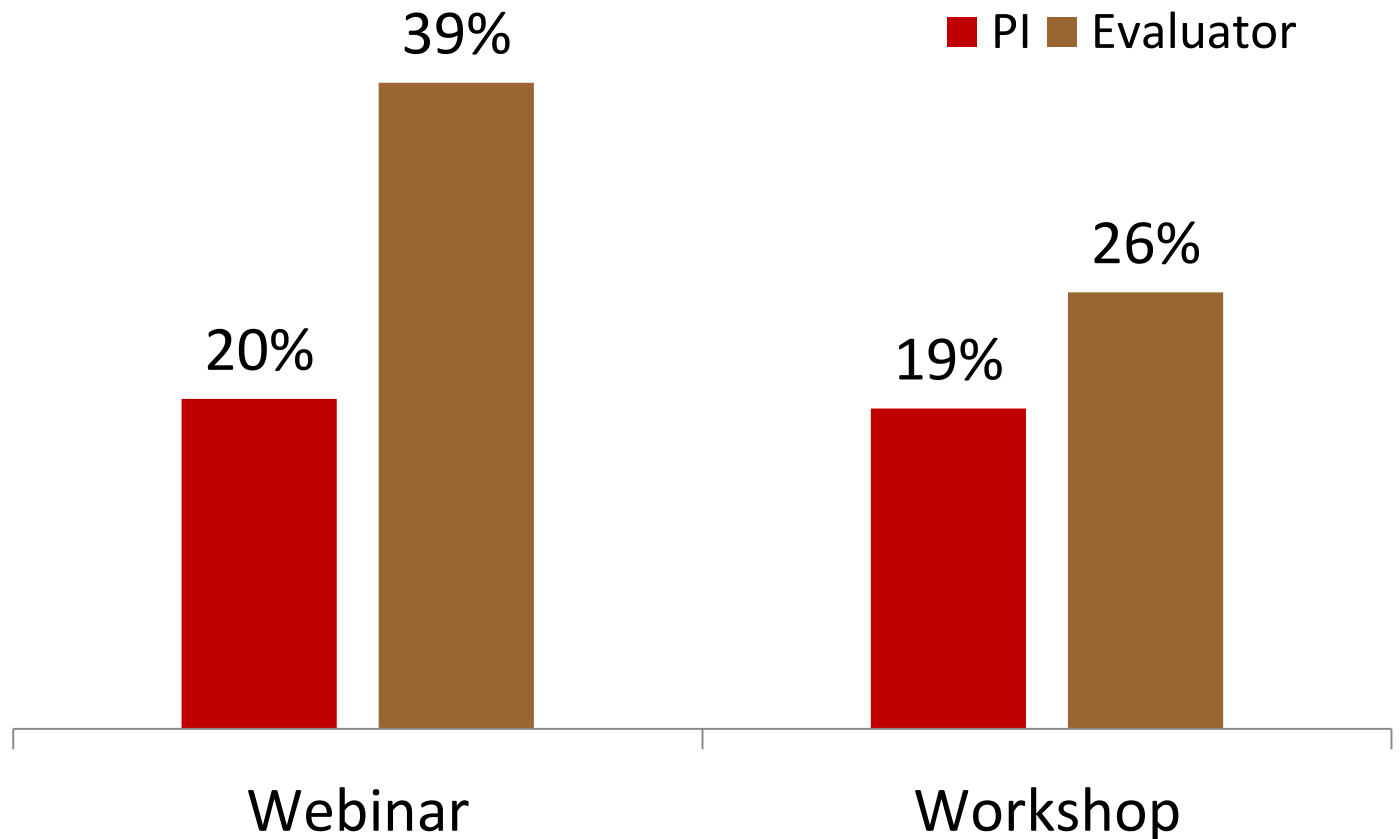
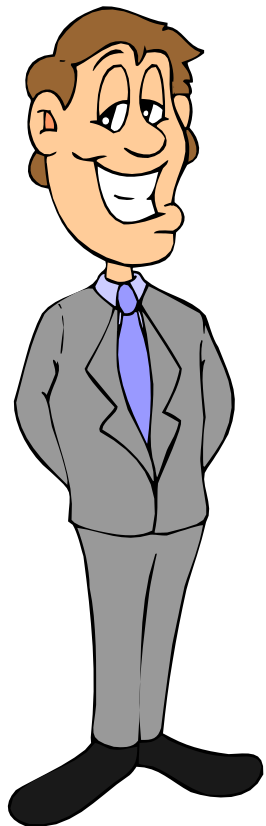


# What have we learned?



Jason

## Webinar/Workshop Attendance



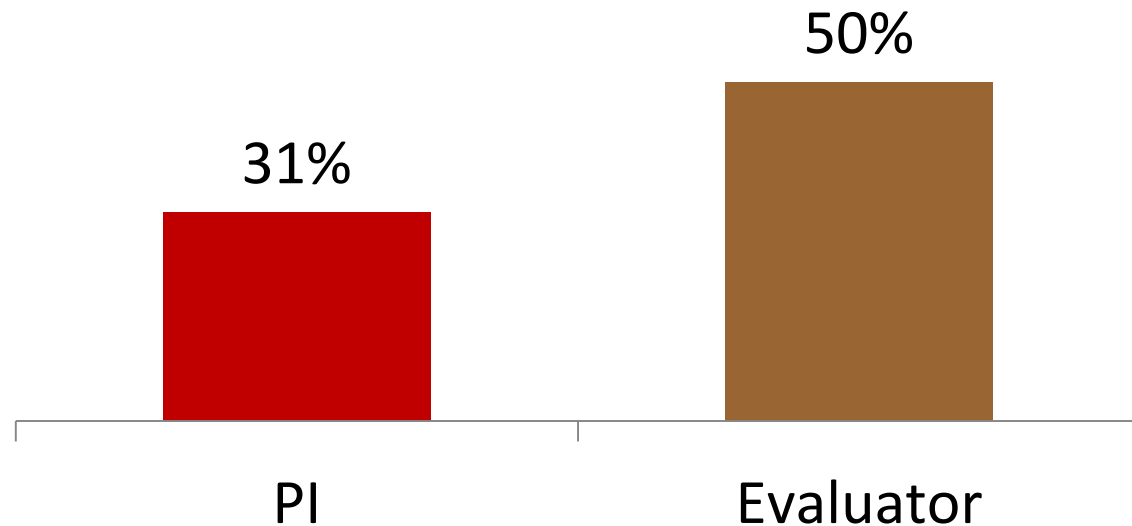
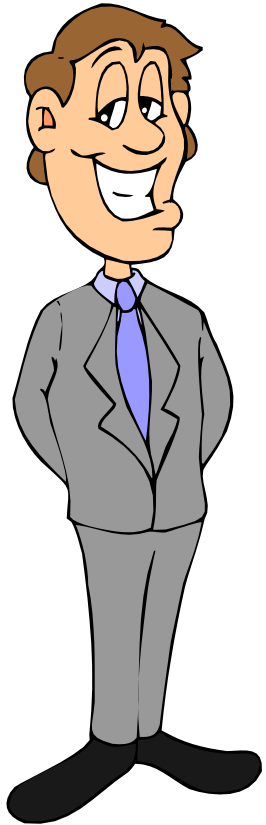


# What have we learned?



Jason

## Role attendance at either webinar or workshop





# Benchmarking



Jason



Alm  
tha

## Evaluate

EVALUATION RESOURCE CENTER for advanced technological education



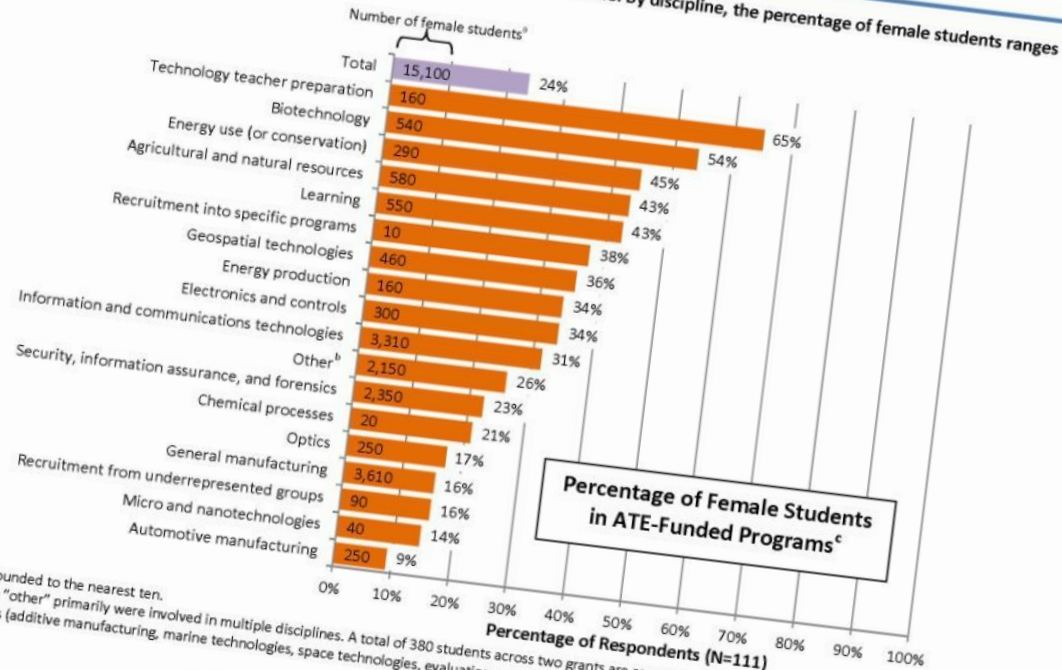
This material is based upon work supported by the National Science Foundation under Grant No. 0802245. Any opinions, findings, and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the National Science Foundation.

### People of Color<sup>a</sup> in ATE

### Women in ATE

2011 Survey Findings

A little less than one-quarter of all students in ATE-supported programs are female. By discipline, the percentage of female students ranges from 9 to 65 percent.



<sup>a</sup> Numbers are rounded to the nearest ten.

<sup>b</sup> Respondents in "other" primarily were involved in multiple disciplines. A total of 380 students across two grants are counted in "other" because no discipline was provided.

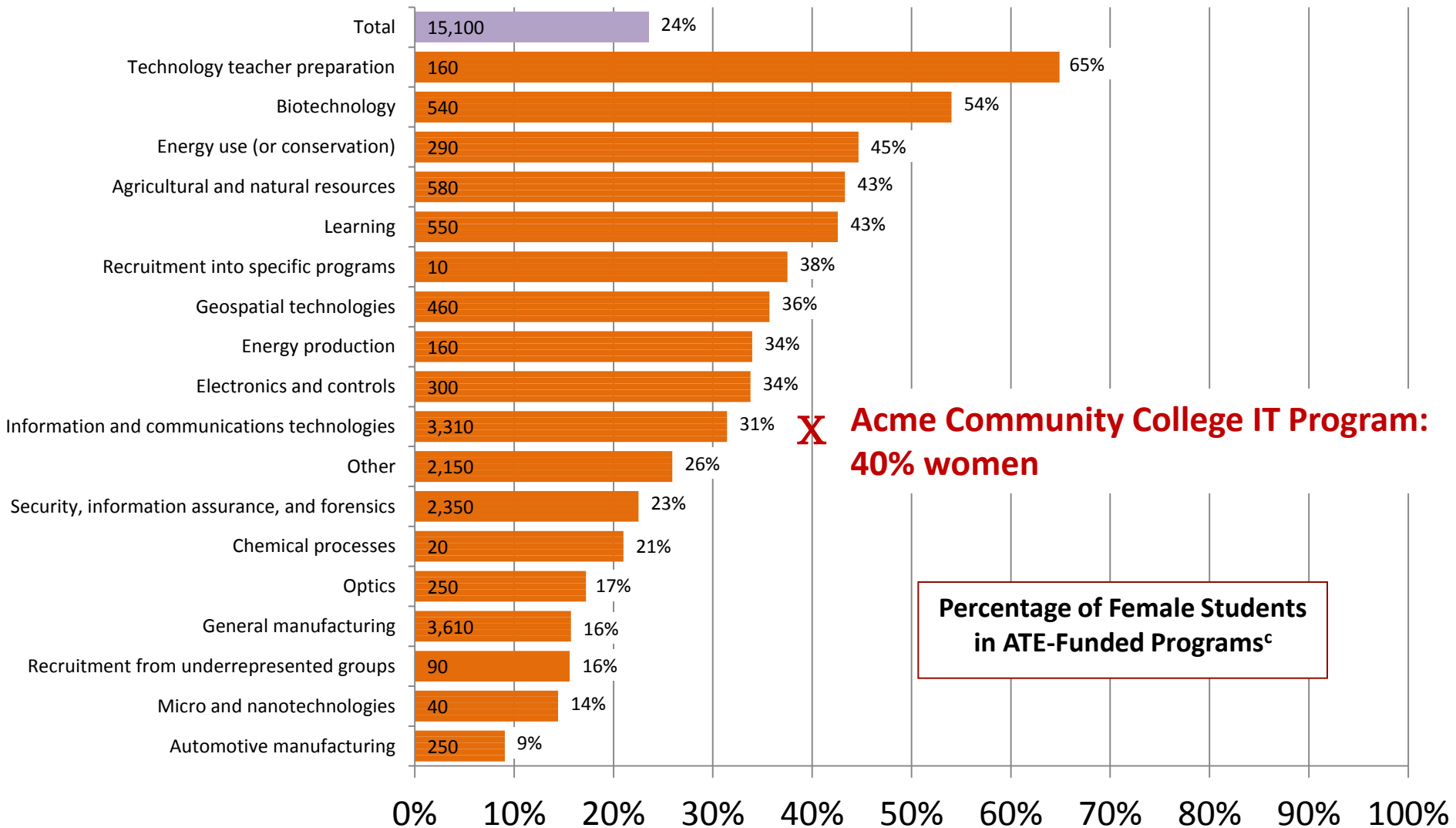
<sup>c</sup> Some disciplines (additive manufacturing, marine technologies, space technologies, evaluation, research, and core courses) did not have any student numbers reported and are not included in the chart.



# Benchmarking



Jason







# Benchmarking



Jason

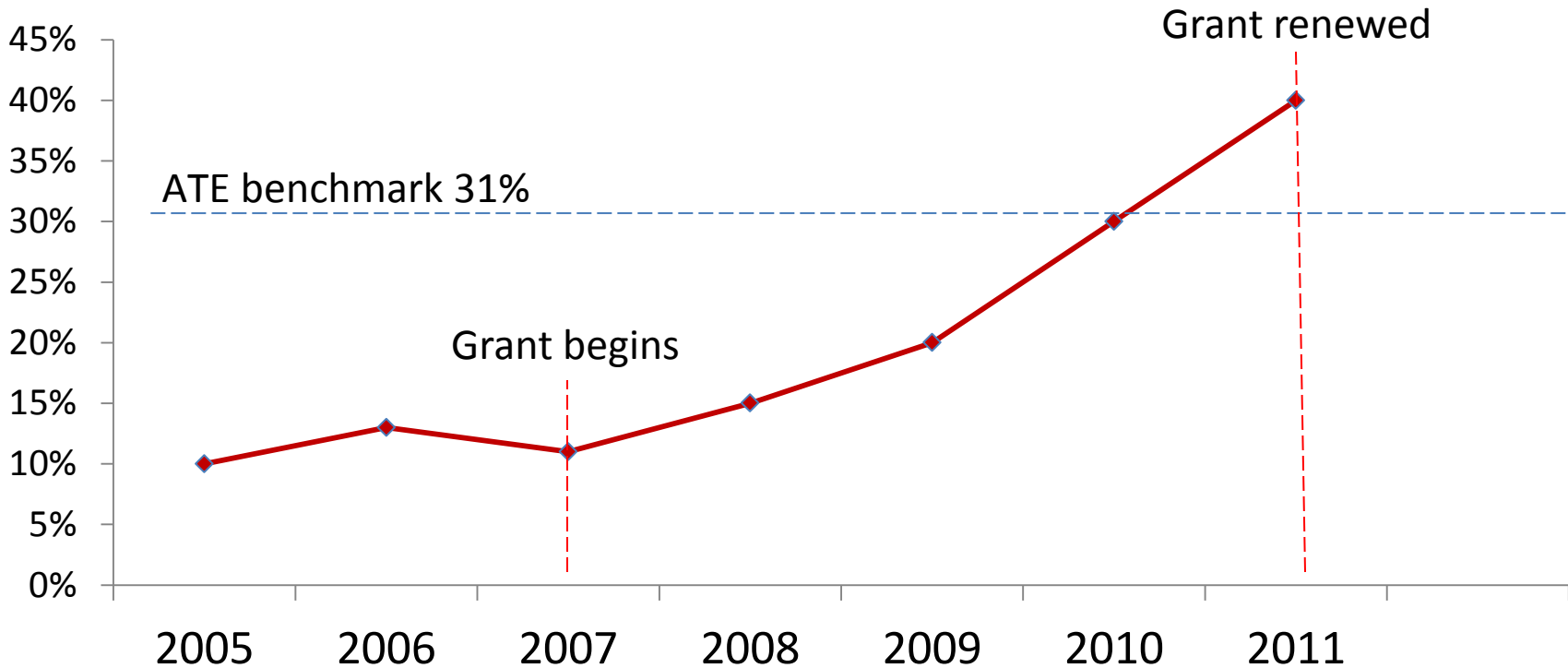
Information and communications technologies

3,310

31%



Acme Community College IT Program: 40% women





# Summary



Jason

The data you collect can be used at the project/center level, as well as at the overall ATE program level. It can inform your evaluations and planning for future grants.

Regular data collection activities prevent overload at key points throughout the project year, and managing your data can maximize its relevance and accuracy.

Comparing your project to the overall ATE averages can also help future planning.

- Your results can only be as good as the data you collect.

# **Discussion: Using Research to Guide OP-TEC's Plan of Work**

Dan Hull





# OP-TEC

## The National Center for Optics and Photonics Education



Dan

- Based at UCF; working with seven partner colleges in FL, NC, SC, NJ, PA, IA & CA
- Sixth year of operation; began in 2006
- Photonics (lasers & optics) is an enabling technology for many fields
- Goal: Provide an adequate supply of well-educated technicians for R&D, service and applications in enabled fields (mfg., medical, defense, communications, energy, etc.)
- Encourage/assist in starting new AAS photonics programs
- Support the growth and improvement of programs in 31 colleges
- Program evaluation is key to the focus and efficient accomplishment of our goals



# OP-TEC's Evaluation Team



Dan

**External Evaluator:** Designs OP-TEC's annual evaluation plan

**Internal Evaluator:** Conducts studies to quantify need/capacity and to assess center progress

**NVC:** Reviews evaluations with PIs and staff

**PI:** Formulates goals and strategies for the next year

**Evaluators:** Determine metrics to assess next year's progress



# Example 1: Adequate Capacity?



Dan

**Employer Needs Study:** Determines projected annual needs for new technicians. 1,200/year

**Capacity Study:** Projects enrollment and completers of 31 photonics colleges. 270/year

**Gap:** 1,200 needed vs. 270 provided

**Goal:** Increase number of photonics programs, average enrollment and retention

**Strategies:** (1) Faculty training and new program planning; (2) More robust “high school pipelines”; (3) “Just-in-time” video math tutorials



Example 2:

# Program Improvement



Dan

Examine **emerging technologies** in applications of photonics: e.g., fiber lasers

Examine effective strategies to **improve teaching/learning**: e.g., e-books with enhancements

Develop **curriculum materials and enhancements**

**Evaluate products:**

- Employer review of materials

- Pilot test new materials/products in classes

**Revise materials/products**



# Benefits to OP-TEC of EvaluATE Survey & Data



Dan

- More difficult to provide some of the data because it has to be retrieved from the colleges that we support
- We now have coordinators that we support at each college, who collect this data for us
- The data from these colleges tells us their strengths and needs; we use this to plan appropriate assistance for the next year
- We can compare our progress in certain areas to the norms in the survey data





# EvaluATE Webinars



Stephanie

**March 21**

Reducing the Outcomes Angst:  
A Step-by-Step Approach to  
Identify What to Measure  
*featuring ATE evaluator Lana Rucks*

Register at

***[www.evalu-ate.org/events](http://www.evalu-ate.org/events)***



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## Coffee Break Webinar Series

January 19

Information Visualization  
Throughout the Evaluation Lifecycle

January 26

Changing the Evaluation Plan  
When Stuff Hits the Fan

Get more information/join at [www.eval.org](http://www.eval.org)



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